



## APPLICATION FORM FOR LISTING BONDS (Form 07/SVP)

**Applicant** \_\_\_\_\_

**Date filed** \_\_\_\_\_

**Date received**

(completed by Exchange)

**1. Issuer**

**1.1.** Issuer firm \_\_\_\_\_

**1.2.** Issuer registered office \_\_\_\_\_

**1.3.** Issuer address \_\_\_\_\_

**1.4.** Issuer ID no. \_\_\_\_\_

**1.5.** Issuer LEI Code \_\_\_\_\_

**1.6.** Issuer home state \_\_\_\_\_

(for bonds by issuers from third countries give investment firm authorized for listing procedure)

**1.7.** Issuer activity \_\_\_\_\_

**1.8. Bond to be listed**

a. Symbol \_\_\_\_\_

b. Type \_\_\_\_\_

c. Number \_\_\_\_\_

d. Issue value \_\_\_\_\_

f. Name of central depository of dematerialized securities  
and date of entry into central depository \_\_\_\_\_

g. Materialized shares collectively held in central depository \_\_\_\_\_

**1.9. Type of bonds**

(choose a suitable type for each item a), b) and c)

a)	Ordinary			Subordinated		
	b)	sovereign bond	other public bond	convertible bond	covered bond	corporate bond
c)	senior debt		mezzanine	subordinated debt		junior debt

**1.10. Prospectus published (date, venue)**

Does the prospectus provide the procedure and manner in which the changes of the essential features in bonds shall be carried out?

yes

no

Does the prospectus provide other changes, which could affect trading or due to which adjustments on the Exchange or in KDD would be needed?

yes

no

yes

no



**1.11. Currently listed on another regulated market (circle)**

Which regulated market

\_\_\_\_\_

\_\_\_\_\_

**1.12. Selected officially appointed mechanism (OAM)**

\_\_\_\_\_

**1.13. Manner of publishing information (which medium)**

\_\_\_\_\_

**2. Contact info**

a. Issuer's contact person

\_\_\_\_\_

b. Telephone no.

\_\_\_\_\_

c. E-mail address

\_\_\_\_\_

**3. Attachments required along with Application**

a) If prospectus was drawn up

- regulator's decision on authorization of the prospectus
- prospectus with possible supplements in electronic form, authorized by an authoritative body

b) If prospectus was not mandatory

- issuer's statement on making use of the exemption from publication of the prospectus, along with the issuer's notice on such a statement having been provided to the regulator;

c) Always for listing bonds

- certificate stating that the legal position of the issuer (its incorporation and legal form of organization) is in compliance with the regulations in force in the state of its registered office:
  - issuer's articles of association, consolidated version;
  - extract from the register of companies;
- certificate stating that the securities have been validly issued (in dematerialized form and have been entered into the central registry, or in materialized form and are collectively held in the central depository) and that the conditions for reliable settlement of trades in these securities are met;
- the form Issuer Fact Sheet completed and emailed to the Exchange;
- evidence of payment of the fee for deciding on listing (payment is to be credited in compliance with the Exchange Fee Schedule in force from time to time, to current account number 03100-1006373354 held by SKB BANKA d. d. Ljubljana)

**4. Applicant's Commitments**

- The applicant hereby states that all the securities subject to the application for listing on the stock exchange market are fully paid-in and freely transferable.
- The applicant hereby commits to settle the listing fee, as invoiced by the Exchange.

\_\_\_\_\_  
(Legally binding signature and issuer's seal)

**Note:** In accordance with Articles 187 and 190 of the Rules, the Application Form for Listing Shares constitutes only a part of the full application on the basis of which the Exchange may adopt the decision to list shares. The full application includes the completed and duly signed Application Form for Listing Shares and the Listing Agreement signed by the applicant. The Listing Agreement is available at the Exchange.