



BOND ISSUE FACT SHEET (Form 08/SVP)

Please return the completed fact sheet to the Exchange by e-mail.

Applicant _____

Date filed _____

Date received _____

(completed by Exchange)

Issuer and contact person

| | |
|-----------------------------------|--|
| Symbol | (completed by Exchange) |
| Issuer name | (e.g. Republic of Slovenia) |
| Security name and number of issue | (e.g. Republic of Slovenia, 54 th issue) |
| Issuer business | (completed by Exchange) |
| Contact person | (e.g. Market Operations) |
| Telephone | (e.g. 00 386 (1) 47 10 202) |
| E-mail | (e.g. upravljanje-trgov@ljse.si) |

Issued bonds

| | |
|-------------------------------------|-------------------------------------|
| Maturity period | (3 years, 4 years, etc) |
| Type of bond | (completed by Exchange) |
| Currency | (EUR, etc) |
| Denomination – lot trading unit | (e.g. EUR 1,000) |
| Total number of bonds in issue | (e.g. 10,000) |
| Total nominal value of entire issue | (e.g. EUR 100,000) |
| ISIN | (completed by Exchange) |
| Fixed interest rate | (e.g. 5.35%) |
| Floating interest rate | (e.g. EURIBOR, etc) |
| Manner of payment | (e.g. annually, semi-annually, etc) |
| Number of payments in a year | (completed by Exchange) |
| Coupon date | (e.g. 1.6., 1.12.) |
| First coupon date | (e.g. 1.6.2020) |
| Last coupon date | (e.g. 1.6.2030) |
| Coupon payment date | (e.g. 1.6., 1.12.) |
| Listed from (date) | (completed by Exchange) |
| Accrual period from | (e.g. 1.6.2013) |
| Maturity date | (e.g. 1.6.2020) |
| Early cancellation / redemption | (yes, no, etc) |
| Early payment | (yes, no, etc) |

Data for calculation and payment of interest

| | |
|---|--|
| Manner of calculating fixed interest | (straight, exponential, etc) |
| Considered nr. of days is month / year | (30/360, actually, etc) |
| Interest period (first / last day) | (first: yes / last: no; first: no / last: yes ...) |
| Rounding off of interest (nr. of decimal places) | (e.g. 2 decimal places, etc) |
| Rounding off of interest factors (nr. of dec. places) | (e.g. 8 decimal places, etc) |
| Revalorised value ascribed to principal | (yes, no, etc) |



| | | |
|--|-------|--|
| Interest payable on | _____ | (principal, revalorised principal, etc) |
| Moratorium on principal repayment (date) | _____ | (e.g. 1.6.2013) |
| Manner of principal repayment | _____ | (annually, at the end, etc) |
| Coupon payments include | _____ | (fixed interest, floating interest, etc) |

Other information

| | | |
|-------------------------|-------|--|
| Liabilities guarantee | _____ | (e.g. The issuer's liabilities are secured with all its assets.) |
| Purpose of issue | _____ | (e.g. Issued to credit the state budget.) |
| Other rights from bonds | _____ | (e.g. Right to receive payment of the principal and belonging interest.) |

Record date

| Coup. # | Symbol | Coupon date | Debt status | Interest payment | Principal payment | Coupon value (or total payment for commercial papers) | Currency |
|---------|--------|-------------|-------------|------------------|-------------------|---|----------|
| 0 | | | | | | | |
| 1 | | | | | | | |
| 2 | | | | | | | |
| 3 | | | | | | | |
| 4 | | | | | | | |