

Monthly report - August 2012

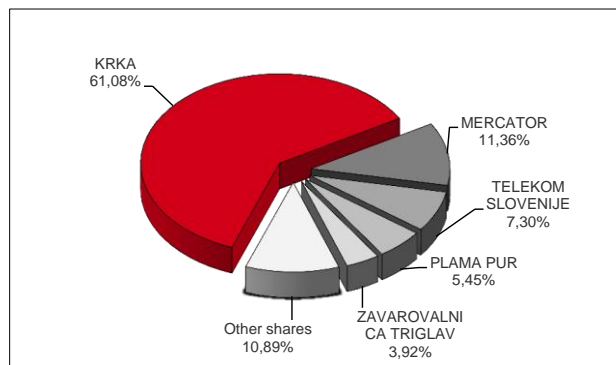


LJUBLJANA STOCK EXCHANGE

Slovene blue-chip index (SBITOP) performance



Shares by turnover



PRIME MARKET

	Price in EUR (31 Aug 2012)	Monthly change	Turnover in EUR 000	Number of trades	Market capitalisation in EUR 000 (31 Aug 2012)
GORENJE	4.050	-10.00% ▼	275	262	64,423
INTEREUROPA	0.480	29.73% ▲	8	51	3,793
KRKA	42.700	2.03% ▲	10,681	1,172	1,512,695
LUKA KOPER	6.700	-6.42% ▼	219	174	93,800
MERCATOR	112.600	-7.70% ▼	1,987	246	423,980
NOVA KBM	1.228	-9.77% ▼	196	269	48,043
PETROL	172.150	0.76% ▲	493	189	359,157
POZAVAROVALNICA SAVA	5.250	8.25% ▲	14	25	49,153
TELEKOM SLOVENIJE	60.500	-1.63% ▼	1,276	160	395,396
ZAVAROVALNICA TRIGLAV	11.600	-3.33% ▼	686	111	263,728
Total			15,836	2,659	3,214,168

TRADING SUMMARY

	Turnover in EUR 000	Number of trades	Market capitalisation in EUR 000 (31 Aug 2012)	Number of issues (31 Aug 2012)
EQUITY MARKET	17,488	3,252	4,112,072	64
FUND MARKET	76	47	18,041	1
BOND MARKET	4,630	172	12,700,383	64
TREASURY BILLS	0	0	-	7
COMMERCIAL PAPERS	0	0	-	3
Total	22,194	3,471	16,830,495	129

TURNOVER BY MEMBERS

Member	Turnover in EUR 000	Share
ALTA INVEST	10,909	24.58%
ILIRIKA	8,626	19.43%
PERSPEKTIVA BPD	6,797	15.31%
RAIFFEISEN CENTROBANK	2,940	6.62%
WOOD & COMPANY FINANCIAL SERVICES	2,293	5.17%
OTHERS	12,823	28.89%
Total (25)	44,388	100.00%



More info at www.ljse.si



cee stock exchange group

PRIME AND STANDARD MARKET SHARES - TOP GAINERS / DECLINERS

Issuer	Trading code	Price in EUR (31 Aug 2012)	Monthly change	Change since 31 Dec 2011	Change since 31 Aug 2011	Market
Gainers						
ISTRABENZ	ITBG	0.400	81.82% ▲	-87.06% ▼	-85.51% ▼	Standard market
ABANKA	ABKN	5.300	32.50% ▲	-66.88% ▼	-80.29% ▼	Standard market
INTEREUROPA	IEKG	0.480	29.73% ▲	11.63% ▲	-69.03% ▼	Prime market
POZAVAROVALNICA SAVA	POSR	5.250	8.25% ▲	-9.64% ▼	-22.79% ▼	Standard market
NIKA	NIKN	22.500	4.65% ▲	25.00% ▲	36.36% ▲	Standard market
Decliners						
PIVOVARNA LAŠKO	PILR	4.550	-25.41% ▼	-58.71% ▼	-62.40% ▼	Standard market
SAVA	SAVA	3.510	-12.25% ▼	-70.75% ▼	-88.71% ▼	Standard market
AERODROM LJUBLJANA	AELG	9.800	-10.91% ▼	-4.85% ▼	-30.05% ▼	Standard market
GORENJE	GRVG	4.050	-10.00% ▼	-19.00% ▼	-43.75% ▼	Prime market
NOVA KBM	KBMR	1.228	-9.77% ▼	-61.14% ▼	-77.34% ▼	Prime market

MOST TRADED SECURITIES

	Trading code	Price in EUR (31 Aug 2012)	Turnover in EUR 000	Number of trades	Market capitalisation in EUR 000 (31 Aug 2012)	Market
Shares						
KRKA	KRKG	42.700	10,681	1,172	1,512,695	Prime market
MERCATOR	MELR	112.600	1,987	246	423,980	Prime market
TELEKOM SLOVENIJE	TLSG	60.500	1,276	160	395,396	Prime market
Funds						
PROBANKA GLOBALNI NALOŽBENI SKLAD	PBGS	0.635	76	47	18,041	Fund market
Bonds						
REPUBLIKA SLOVENIJA 21 st ISSUE	RS21	94.010	2,319	8	19,349	Bond market
SLOVENSKA ODŠKODNINSKA DRUŽBA 2 nd ISSUE	SOS2E	98.700	2,012	118	428,262	Bond market
NLB 26 th ISSUE	NLB26	85.000	57	8	52,206	Bond market

PRIME AND STANDARD MARKET RATIOS

	Trading code	Price-to-earnings ratio (P/E)	Dividend yield	Price-to-book ratio (P/B)	Turnover ratio	Beta
Prime market						
GORENJE	GRVG	7.13	3.70%	0.16	0.08	0.66
INTEREUROPA	IEKG			0.03	0.03	0.56
KRKA	KRKG	8.81	3.51%	1.30	0.07	0.68
LUKA KOPER	LKPG	211.56		0.39	0.03	0.31
MERCATOR	MELR	17.80	5.33%	0.53	0.13	1.72
NOVA KBM	KBMR			0.12	0.04	1.29
PETROL	PETG	6.90	4.79%	0.87	0.05	0.84
POZAVAROVALNICA SAVA	POSR	7.54		0.34	0.01	0.13
TELEKOM SLOVENIJE	TLSG	11.57	11.57%	0.48	0.04	0.61
ZAVAROVALNICA TRIGLAV	ZVTG	5.60	6.03%	0.57	0.03	0.49
Prime market ratios		13.06	4.88%	0.65	0.07	
Standard market						
ABANKA VIPA	ABKN			0.16	0.001	0.41
AERODROM LJUBLJANA	AELG	7.08	6.53%	0.30	0.06	0.26
DELO PRODAJA	DPRG	7.21	0.81%	0.45	0.001	-0.02
ISKRA AVTOELEKTRIKA	IALG	3.97	2.19%	0.53	0.03	-0.01
ISTRABENZ	ITBG	0.10			0.005	0.91
KOMPAS MTS	MTSG	1.72	7.01%	0.06	0.0001	-0.06
MLINOTEST	MAJG	18.76		0.33	0.003	-0.06
NIKA	NIKN			1.87	0.001	-0.03
PIVOVARNA LAŠKO	PILR			0.33	0.01	0.23
SALUS	SALR	6.63	15.95%	0.43	0.09	0.01
SAVA	SAVA			0.04	0.02	0.29
TERME ČATEŽ	TCRG	34.60	1.69%	0.92	0.003	0.002
UNIOR	UKIG			0.10	0.001	-0.20
ŽITO	ZTOG	12.07	6.15%	0.27	0.02	-0.07
Standard market ratios			2.75%	0.26	0.02	

Calculated on the basis of audited consolidated financial statements for 2011.

Market averages are calculated by market capitalisation weighting (illiquid companies excluded).

P / E = price / earnings per share

Dividend yield = last confirmed dividend / price

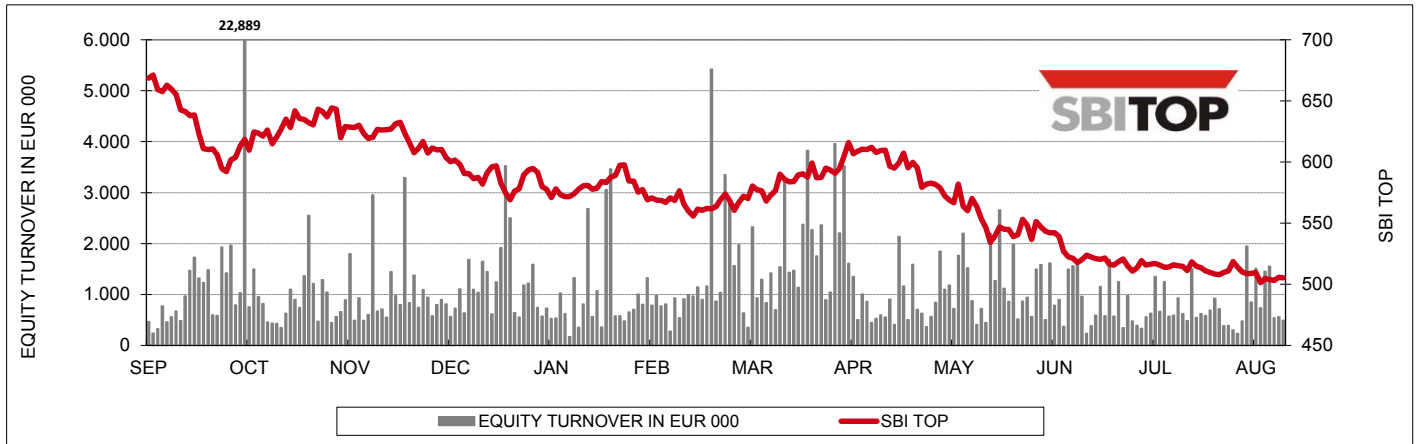
P / B = price / book value of share (own shares excluded)

Ratios for Aerodrom Ljubljana are based on all issued shares (ordinary and preferred)

Turnover ratio = yearly turnover / average market capitalisation (current month, before 6 and before 12 months).

The systematic risk indicator "Beta" is calculated using 12-month daily data and with correlation to SBITOP.

SLOVENE BLUE-CHIP INDEX - SBI TOP



Value on 31 Aug 2012 **505.28**

Change in August 2012 -9.39
 Max. value in August 2012 (16 Aug 2012) 518.69
 Min. value in August 2012 (24 Aug 2012) 501.27

Monthly change -1.82% ▼
 Change from 31 Dec 2011 -14.30% ▼
 Change from 31 Aug 2011 -24.41% ▼

SBITOP constituents:

		Weight as of 31 Aug 2012	Price in EUR (31 Aug 2012)
KRKA	KRKG	31.94%	42.700
PETROL	PETG	21.67%	172.15
MERCATOR	MELR	18.27%	112.60
TELEKOM SLOVENIJE	TLSG	13.63%	60.50
ZAVAROVALNICA TRIGLAV	ZVTG	9.09%	11.600
GORENJE	GRVG	3.33%	4.050
NOVA KBM	KBMR	2.07%	1.228

CEESEG Composite Index in EUR - CEESEG EUR



CEESEG is a trademark of WBAG.

Value on 31 Aug 2012 **1,108.38**

Change in August 2012 22.08
 Max. value in August 2012 (17 Aug 2012) 1,137.33
 Min. value August 2012 (2 Aug 2012) 1,065.81

Monthly change 2.03% ▲
 Change from 31 Dec 2011 5.47% ▲
 Change from 31 Aug 2011 -11.61% ▼

CEESEG EUR constituents: 50 shares, represent first 15:

		Weight as of 31 Aug 2012	Price in EUR (31 Aug 2012)
CEZ		10.11%	31.157
ERSTE GROUP BANK AG		8.57%	16.060
OMV AG		8.34%	26.375
ANDRITZ AG		6.60%	41.015
MOL		5.91%	58.46
VOESTALPINE AG		5.21%	22.765
IMMOFINANZ AG		4.86%	2.554
OTP BANK		4.77%	12.588
KOMERCNI BANKA		4.53%	153.98
TELEFONICA O2 CR		4.19%	16.823
VIENNA INSURANCE GROUP AG		4.12%	33.290
TELEKOM AUSTRIA AG		3.26%	6.346
RAIFFEISEN BANK INTERNATIONAL AG		3.01%	26.585
RICHTER GEDEON		2.44%	135.41
VERBUND AG KAT. A		2.12%	16.105

MONTHLY TURNOVER BY MARKET IN EUR 000

Year 2011	Equity Market					Treasury bills	Commercial papers	Average daily turnover	TOTAL	MoM Index
	Prime Market	Standard Market	Entry Market	Fund Market	Bond Market					
August	33,577	1,004	3,024	197	3,401			1,873	41,203	151
September	39,845	2,683	711	138	5,912			2,240	49,288	120
October	16,327	1,097	568	152	2,992			1,057	21,135	43
November	18,893	916	3,011	44	4,281			1,293	27,145	128
December	18,304	1,268	1,261	147	4,381			1,268	25,361	93
Total 2011	344,728	25,476	24,272	3,672	59,580			1,880	470,064	
Year 2012	Prime Market	Standard Market	Entry Market	Fund Market	Bond Market	Treasury bills	Commercial papers	Average daily turnover	TOTAL	MoM Index
January	15,981	2,875	3,696	159	3,616	9		1,254	26,337	104
February	18,809	2,274	479	192	3,619			1,269	25,374	96
March	26,429	2,628	1,658	171	6,551	9		1,702	37,447	148
April	23,155	651	703	206	4,854		26	1,644	29,594	79
May	21,689	741	1,037	293	3,524		202	1,309	27,486	93
June	22,745	217	705	108	7,163		4	1,547	30,942	113
July	14,369	843	903	68	4,921		4	959	21,108	68
August	15,836	251	1,401	76	4,630			1,009	22,194	105
Total 2012	159,013	10,480	10,582	1,275	38,878	19	235	1,328	220,482	

MARKET CAPITALISATION BY MARKET IN EUR 000

Date	Prime Market	Equity Market Standard Market	Entry Market	Fund Market	Bond Market	TOTAL (equity)	MoM Index
August 31, 2011	3,925,062	1,065,387	684,973	21,990	15,119,344	5,675,422	94
September 30, 2011	3,572,473	876,907	659,076	20,852	15,051,412	5,108,456	90
October 31, 2011	3,716,647	882,363	678,323	21,043	15,048,002	5,277,333	103
November 30, 2011	3,478,115	825,347	620,120	20,130	14,697,515	4,923,582	93
December 31, 2011	3,696,052	578,188	598,573	20,020	14,459,251	4,872,813	99
January 31, 2012	3,723,474	531,031	575,475	20,182	13,337,386	4,829,980	99
February 29, 2012	3,611,885	508,099	557,917	20,040	13,444,139	4,677,901	97
March 31, 2012	3,802,346	510,446	608,926	20,393	13,463,452	4,921,719	105
April 30, 2012	3,766,754	442,135	601,245	19,750	13,446,214	4,810,135	98
May 31, 2012	3,384,985	368,646	593,354	19,355	13,399,563	4,346,986	90
June 30, 2012	3,297,868	338,183	575,264	18,420	13,345,076	4,211,315	97
July 31, 2012	3,246,555	305,748	586,691	18,407	12,899,713	4,138,993	98
August 31, 2012	3,214,168	300,454	597,450	18,041	12,700,383	4,112,072	99

NEWS AND EVENTS

- In August 2012, there was an increase in average consumer prices MoM by 0.7 per cent, while price growth for the entire year has been 2.9 per cent.
- On 31st August 2012, the ECB euro foreign exchange reference rate against the dollar was 1 EUR = USD 1. 2611. In the past month, the euro rose by 2.7 per cent against the dollar, while it depreciated by 12.7 per cent against the dollar during the past 12-month period.

MEMBERS LIST

Member	Tel. No.	Member	Tel. No.
Abanka Vipava, d. d., Ljubljana	+386 1 471 81 88	KBC Securities NV, Brussels *	+32 2 429 13 04
ALTA Invest, d. d., Ljubljana	+386 1 320 03 90	KD banka, d. d., Ljubljana	+386 59 22 00 31
Argonos BPH, d.o.o., Ljubljana	+386 1 470 48 05	Moja delnica BPH, d. d., Ljubljana	+386 1 433 11 55
Banka Koper, d. d., Koper	+386 5 666 13 18	Nova Kreditna banka Maribor, d.d., Maribor	+386 2 229 27 38
BKS BANK AG, Bančna podružnica, Ljubljana	+386 1 589 09 26	Nova Ljubljanska banka, d. d., Ljubljana	+386 1 476 52 07
Deželna banka Slovenije, d. d., Ljubljana	+386 1 472 72 68	Perspektiva, borzno posrednika družba, d. d., Ljubljana	+386 1 568 82 25
ecetra Central European e-Finance AG (brokerjet) *	+386 1 583 22 95	Probanka, d. d., Maribor	+386 2 252 05 58
Erste Group Bank AG, Vienna *	+43 50 100 83118	Raiffeisen Banka, d. d., Maribor	+386 2 229 31 19
Factor banka, d. d., Ljubljana	+386 1 230 66 14	Raiffeisen Centrobank AG, Vienna *	+43 51520 5457
GBD Gorenjska borzno posredniška družba, d. d., Kranj	+386 4 280 10 18	SKB banka, d. d., Ljubljana	+386 1 471 50 82
Gorenjska banka, d. d., Kranj	+386 4 208 43 28	UniCredit Banka, d. d., Ljubljana	+386 1 587 64 30
Hypo Alpe-Adria-Bank, d. d., Ljubljana	+386 1 580 42 76	WOOD & Company Financial Services, a.s.*	+420 222 096 287
Ilirika borzno posredniška hiša, d. d., Ljubljana	+386 1 300 22 60		

* Remote members of LJSE