

Monthly report - April 2013

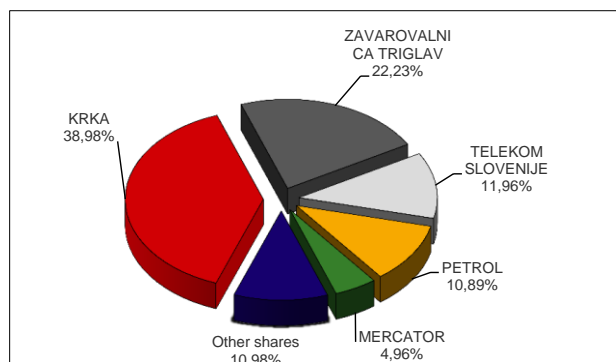


LJUBLJANA STOCK EXCHANGE

Slovene blue-chip index (SBITOP) performance



Shares by turnover



PRIME MARKET

	Price in EUR (30 Apr 2013)	Monthly change	Turnover in EUR 000	Number of trades	Market capitalisation in EUR 000 (30 Apr 2013)
GORENJE	4.300	-4.02% ▼	158	171	68,400
INTEREUROPA	0.535	6.79% ▲	388	34	9,004
KRKA	49.800	7.40% ▲	8,124	1,335	1,764,221
LUKA KOPER	7.990	-7.07% ▼	278	155	111,860
MERCATOR	113.50	0.35% ▲	1,033	216	427,368
NOVA KBM	0.670	-10.55% ▼	249	370	92,222
PETROL	227.60	5.74% ▲	2,268	374	474,842
POZAVAROVALNICA SAVA	7.500	4.90% ▲	351	41	70,219
TELEKOM SLOVENIJE	94.00	13.25% ▲	2,493	493	614,335
ZAVAROVALNICA TRIGLAV	20.000	17.65% ▲	4,633	412	454,703
Total			19,975	3,601	4,087,174

TRADING SUMMARY

	Turnover in EUR 000	Number of trades	Market capitalisation in EUR 000 (30 Apr 2013)	Number of issues (30 Apr 2013)
EQUITY MARKET	20,840	4,183	4,783,616	61
FUND MARKET	255	93	16,463	58
BONDS	8,189	224	12,376,584	1
TREASURY BILLS	0	0	-	11
COMMERCIAL PAPERS	0	0	-	3
Total	29,284	4,500	17,176,663	120

TURNOVER BY MEMBERS

Member	Turnover in EUR 000	Share
ALTA INVEST	14,643	25.00%
PERSPEKTIVA BPD	6,829	11.66%
ILIRIKA	4,882	8.34%
NOVA LJUBLJANSKA BANKA	4,560	7.79%
NOVA KBM	4,394	7.50%
OTHERS	23,259	39.71%
Total (21)	58,567	100.00%



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PRIME AND STANDARD MARKET SHARES - TOP GAINERS / DECLINERS

Issuer	Trading code	Price in EUR (30 Apr 2013)	Monthly change	Change since 31 Dec 2012	Change since 30 Apr 2012	Market
Gainers						
ZAVAROVALNICA TRIGLAV	ZVTG	20.000	17.65% ▲	21.21% ▲	42.86% ▲	Prime market
TELEKOM SLOVENIJE	TLSG	94.00	13.25% ▲	-1.62% ▼	34.29% ▲	Prime market
KOMPAS MTS	MTSG	8.950	11.88% ▲	90.43% ▲	51.69% ▲	Standard market
KRKA	KRKG	49.800	7.40% ▲	-0.40% ▼	4.84% ▲	Prime market
INTEREUROPA	IEKG	0.535	6.79% ▲	-2.73% ▼	30.49% ▲	Prime market
Decliners						
ISTRABENZ	ITBG	0.265	-45.92% ▼	-47.00% ▼	-77.92% ▼	Standard market
DELO PRODAJA	DPRG	14.000	-29.96% ▼	-29.96% ▼	-41.67% ▼	Standard market
SAVA	SAVA	3.810	-15.93% ▼	12.06% ▲	-52.38% ▼	Standard market
TERME ČATEŽ	TCRG	95.00	-10.80% ▼	-46.33% ▼	-46.63% ▼	Standard market
NOVA KBM	KBMR	0.670	-10.55% ▼	-48.46% ▼	-79.70% ▼	Prime market

MOST TRADED SECURITIES

	Trading code	Price in EUR (30 Apr 2013)	Turnover in EUR 000	Number of trades	Market capitalisation in EUR 000 (30 Apr 2013)	Market
Shares						
KRKA	KRKG	49.800	8,124	1,335	1,764,221	Prime market
ZAVAROVALNICA TRIGLAV	ZVTG	20.000	4,633	412	454,703	Prime market
TELEKOM SLOVENIJE	TLSG	94.00	2,493	493	614,335	Prime market
Funds						
INFOND PBGS, MEŠANI SKLAD	PBGS	0.647	255	93	16,463	Fund market
Bonds						
SLOVENSKA ODŠKODNINSKA DRUŽBA 2 nd ISSUE	SOS2E	100.000	4,748	140	390,479	Bond market
PETROL 1 st ISSUE	PET1	103.000	2,502	8	51,500	Bond market
REPUBLIKA SLOVENIJA 68 th ISSUE	RS68	95.270	173	2	952,700	Bond market

PRIME AND STANDARD MARKET RATIOS

	Trading code	Price-to-earnings ratio (P/E)	Dividend yield	Price-to-book ratio (P/B)	Turnover ratio	Beta
Prime market						
GORENJE	GRVG	1,305.34	3.49%	0.18	0.10	0.68
INTEREUROPA	IEKG			0.03	0.12	0.35
KRKA	KRKG	10.36	3.01%	1.39	0.08	0.71
LUKA KOPER	LKPG	10.67		0.45	0.03	0.58
MERCATOR	MELR		5.29%	0.64	0.10	0.91
NOVA KBM	KBMR			0.44	0.06	1.11
PETROL	PETG	8.80	3.62%	1.09	0.06	1.23
POZAVAROVALNICA SAVA	POSR	5.32		0.41	0.07	0.46
TELEKOM SLOVENIJE	TLSG	14.00	7.45%	0.75	0.05	1.15
ZAVAROVALNICA TRIGLAV	ZVTG	6.26	3.50%	0.80	0.11	1.20
Prime market ratios		132.97	4.29%	0.77	0.09	
Standard market						
ABANKA VIPA	ABKN			0.04	0.001	0.21
AERODROM LJUBLJANA	AELG	9.85	4.75%	0.41	0.07	0.64
DELO PRODAJA	DPRG	9.51	1.21%	0.24	0.00005	-0.05
ISKRA AVTOELEKTRIKA	IALG	16.20	1.88%	0.60	0.19	0.01
ISTRABENZ	ITBG				0.008	-0.34
KOMPAS MTS	MTSG	1.12	3.69%	0.10	0.0002	0.24
MLINOTEST	MAJG			0.22	0.001	-0.02
NIKA	NIKN			2.05	0.002	0.00
PIVOVARNA LAŠKO	PILR			0.60	0.01	0.49
SALUS	SALR	8.87	5.13%	0.45	0.05	0.00
SAVA	SAVA			0.12	0.07	1.35
TERME ČATEŽ	TCRG	46.65	3.16%	0.35	0.004	0.046
UNIOR	UKIG			0.07	0.012	-0.31
ŽITO	ZTOG	48.83	5.91%	0.28	0.04	-0.05
Standard market ratios			2.26%	0.26	0.04	

Calculated on the basis of audited consolidated financial statements for 2012.

Market averages are calculated by market capitalisation weighting (illiquid companies excluded).

P / E = price / earnings per share

Dividend yield = last confirmed dividend / price

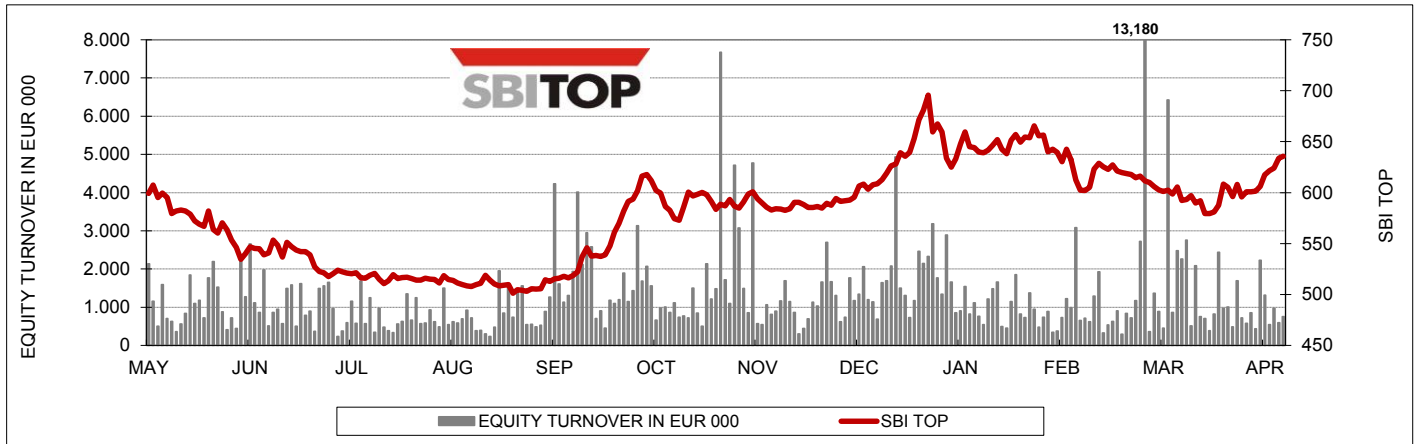
P / B = price / book value of share (own shares excluded)

Ratios for Aerodrom Ljubljana are based on all issued shares (ordinary and preferred)

Turnover ratio = yearly turnover / average market capitalisation (current month, before 6 and before 12 months).

The systematic risk indicator "Beta" is calculated using 12-month daily data and with correlation to SBITOP.

SLOVENE BLUE-CHIP INDEX - SBI TOP



Value on 30 Apr 2013 **635.63**

Change in April 2013 42.49
 Max. value in April 2013 (30 Apr 2013) 635.63
 Min. value in April 2013 (8 Apr 2013) 579.56

Monthly change 7.16% ▲
 Change from 31 Dec 2012 0.02% ▲
 Change from 30 Apr 2012 6.80% ▲

SBITOP constituents:

		Weight as of 30 Apr 2013	Price in EUR (30 Apr 2013)
KRKA	KRKG	28.26%	49.800
PETROL	PETG	24.54%	227.60
MERCATOR	MELR	15.77%	113.50
TELEKOM SLOVENIJE	TLSG	13.61%	94.00
ZAVAROVALNICA TRIGLAV	ZVTG	13.43%	20.000
GORENJE	GRVG	3.03%	4.300
NOVA KBM	KBMR	1.36%	0.670

CEESEG Composite Index in EUR - CEESEG EUR



CEESEG is a trademark of WBAG.

Value on 30 Apr 2013 **1,186.77**

Change in April 2013 18.88
 Max. value in April 2013 (11 Apr 2013) 1,207.79
 Min. value in April 2013 (18 Apr 2013) 1,148.04

Monthly change 1.62% ▲
 Change from 31 Dec 2012 -2.99% ▼
 Change from 30 Apr 2012 2.79% ▲

CEESEG EUR constituents: 52 shares, represent first 15:

		Weight as of 30 Apr 2013	Price in EUR (30 Apr 2013)
OMV AG		10.23%	35.675
ERSTE GROUP BANK AG		10.14%	23.800
CEZ		8.29%	21.980
ANDRITZ AG		7.22%	49.480
VOESTALPINE AG		5.73%	23.705
IMMOFINANZ AG		5.53%	3.105
OTP BANK		5.42%	15.784
MOL		4.93%	53.79
VIENNA INSURANCE GROUP AG		4.51%	40.240
KOMERCNI BANKA		3.87%	145.16
RAIFFEISEN BANK INTERNATIONAL AG		2.75%	26.795
TELEFONICA O2 CR		2.48%	10.972
TELEKOM AUSTRIA AG		2.43%	5.206
RICHTER GEDEON		2.20%	112.48
KRKA		2.16%	49.800

MONTHLY TURNOVER BY MARKET IN EUR 000

Year 2012	Equity Market					Treasury bills	Commercial papers	Average daily turnover	TOTAL	MoM Index
	Prime Market	Standard Market	Entry Market	Fund Market	Bond Market					
April	23,155	651	703	206	4,854		26	1,644	29,594	79
May	21,689	741	1,037	293	3,524		202	1,309	27,486	93
June	22,745	217	705	108	7,163		4	1,547	30,942	113
July	14,369	843	903	68	4,921		4	959	21,108	68
August	15,836	251	1,401	76	4,630			1,009	22,194	105
September	31,650	599	873	135	8,629	49		2,097	41,934	189
October	32,423	344	2,120	119	2,040		34	1,686	37,082	88
November	25,687	4,633	1,287	176	2,239			1,620	34,023	92
December	21,390	887	898	86	3,606			1,580	26,867	79
Total 2012	270,163	16,944	15,759	1,791	55,394	67	270	1,465	360,388	
Year 2013										
January	30,145	570	798	46	5,257		3,399	1,828	40,214	150
February	17,490	751	730	159	3,926			1,213	23,056	57
March	40,223	582	300	193	5,466	4		2,338	46,769	203
April	19,975	519	346	255	8,189			1,394	29,284	63
Total 2013	107,832	2,422	2,175	653	22,838	4	3,399	1,699	139,323	

MARKET CAPITALISATION BY MARKET IN EUR 000

Date	Prime Market	Equity Market Standard Market	Entry Market	Fund Market	Bond Market	TOTAL (equity)	MoM Index
April 30, 2012	3,766,754	442,135	601,245	19,750	13,446,214	4,810,135	98
May 31, 2012	3,384,985	368,646	593,354	19,355	13,399,563	4,346,986	90
June 30, 2012	3,297,868	338,183	575,264	18,420	13,345,076	4,211,315	97
July 31, 2012	3,246,555	305,748	586,691	18,407	12,899,713	4,138,993	98
August 31, 2012	3,214,168	300,454	597,450	18,041	12,700,383	4,112,072	99
September 30, 2012	3,760,666	312,977	553,032	17,817	12,778,542	4,626,676	113
October 31, 2012	3,742,939	320,598	583,039	17,709	12,856,103	4,646,575	100
November 30, 2012	3,692,228	306,338	558,673	16,942	12,767,870	4,557,239	98
December 31, 2012	3,991,719	317,841	601,607	16,848	12,735,678	4,911,166	108
January 31, 2013	4,083,157	322,877	567,769	17,194	12,558,612	4,973,803	101
February 28, 2013	3,986,685	289,673	515,570	17,060	12,523,064	4,791,928	96
March 31, 2013	3,742,902	259,175	488,606	16,869	12,458,269	4,490,683	94
April 30, 2013	4,087,174	242,887	453,554	16,463	12,376,584	4,783,616	107

NEWS AND EVENTS

- In April 2013, there was an increase in average consumer prices MoM by 0.7 per cent, while price growth for the entire year has been 1.5 per cent.
- On 30th April 2013, the ECB euro foreign exchange reference rate against the dollar was 1 EUR = USD 1.3072. In the past month, the euro rose by 2.1 per cent against the dollar, while it depreciated by 1.1 per cent against the dollar during the past 12-month period.

MEMBERS LIST

Member	Tel. No.	Member	Tel. No.
Abanka Vipava, d. d., Ljubljana	+386 1 471 81 88	Moja delnica BPH, d. d., Ljubljana	+386 1 433 11 55
ALTA Invest, d. d., Ljubljana	+386 1 320 03 90	Nova Kreditna banka Maribor, d.d., Maribor	+386 2 229 27 38
BKS BANK AG, Bančna podružnica, Ljubljana	+386 1 589 09 26	Nova Ljubljanska banka, d. d., Ljubljana	+386 1 476 52 07
Deželna banka Slovenije, d. d., Ljubljana	+386 1 472 72 68	Perspektiva, borzno posrednika družba, d. d., Ljubljana	+386 1 568 82 25
Erste Group Bank AG, Vienna *	+43 50 100 83118	Probanka, d. d., Maribor	+386 2 252 05 58
Factor banka, d. d., Ljubljana	+386 1 230 66 14	Raiffeisen Banka, d. d., Maribor	+386 2 229 31 19
GBD Gorenjska borzno posredniška družba, d. d., Kranj	+386 4 280 10 18	Raiffeisen Centrobank AG, Vienna *	+43 51520 5457
Gorenjska banka, d. d., Kranj	+386 4 208 43 28	SKB banka, d. d., Ljubljana	+386 1 471 50 82
Hypo Alpe-Adria-Bank, d. d., Ljubljana	+386 1 580 42 76	UniCredit Banka, d. d., Ljubljana	+386 1 587 64 30
Ilirika borzno posredniška hiša, d. d., Ljubljana	+386 1 300 22 60	WOOD & Company Financial Services, a.s.*	+420 222 096 287
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