

Monthly report - May 2013

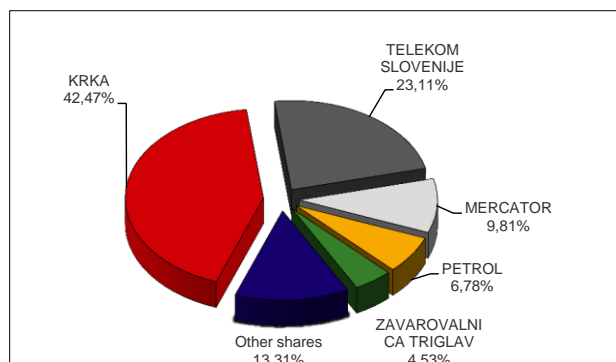


LIUBLJANA STOCK EXCHANGE

Slovene blue-chip index (SBITOP) performance



Shares by turnover



PRIME MARKET

	Price in EUR (31 May 2013)	Monthly change	Turnover in EUR 000	Number of trades	Market capitalisation in EUR 000 (31 May 2013)
GORENJE	4.060	-5.58% ▼	206	122	64,582
INTEREUROPA	0.599	11.96% ▲	19	49	10,082
KRKA	52.00	4.42% ▲	7,621	1,074	1,842,158
LUKA KOPER	7.950	-0.50% ▼	211	126	111,300
MERCATOR	87.00	-23.35% ▼	1,760	318	327,586
NOVA KBM	0.785	17.16% ▲	221	361	108,051
PETROL	213.00	-6.41% ▼	1,216	335	444,382
POZAVAROVALNICA SAVA	7.200	-4.00% ▼	430	72	67,410
TELEKOM SLOVENIJE	98.00	4.26% ▲	4,146	591	640,477
ZAVAROVALNICA TRIGLAV	19.400	-3.00% ▼	813	264	441,062
Total			16,644	3,312	4,057,091

TRADING SUMMARY

	Turnover in EUR 000	Number of trades	Market capitalisation in EUR 000 (31 May 2013)	Number of issues (31 May 2013)
EQUITY MARKET	17,945	3,896	4,787,235	61
FUND MARKET	154	48	16,353	1
BONDS	2,825	216	12,324,861	57
TREASURY BILLS	0	0	-	10
COMMERCIAL PAPERS	101	11	-	4
Total	21,025	4,171	17,128,448	119

TURNOVER BY MEMBERS

Member	Turnover in EUR 000	Share
ALTA INVEST	7,691	18.29%
PERSPEKTIVA BPD	4,115	9.79%
FACTOR BANKA	3,880	9.23%
ILIRIKA	3,005	7.15%
ABANKA VIPA	2,958	7.04%
OTHERS	20,400	48.51%
Total (21)	42,050	100.00%



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cee stock exchange group

PRIME AND STANDARD MARKET SHARES - TOP GAINERS / DECLINERS

Issuer	Trading code	Price in EUR (31 May 2013)	Monthly change	Change since 31 Dec 2012	Change since 31 May 2012	Market
Gainers						
ISTRABENZ	ITBG	0.499	88.30% ▲	-0.20% ▼	-55.05% ▼	Standard market
ABANKA	ABKN	1.250	25.00% ▲	-68.83% ▼	-80.77% ▼	Standard market
NOVA KBM	KBMR	0.785	17.16% ▲	-39.62% ▼	-67.29% ▼	Prime market
INTEREUROPA	IEKG	0.599	11.96% ▲	8.91% ▲	49.75% ▲	Prime market
LETRIKA	IALG	17.500	9.38% ▲	0.00%	16.67% ▲	Standard market
Decliners						
MERCATOR	MELR	87.00	-23.35% ▼	-23.68% ▼	-29.67% ▼	Prime market
PIVOVARNA LAŠKO	PILR	5.000	-15.25% ▼	-28.47% ▼	-40.48% ▼	Standard market
PETROL	PETG	213.00	-6.41% ▼	-9.90% ▼	27.54% ▲	Prime market
GORENJE	GRVG	4.060	-5.58% ▼	7.12% ▲	-16.96% ▼	Prime market
POZAVAROVALNICA SAVA	POSR	7.200	-4.00% ▼	1.12% ▲	41.18% ▲	Prime market

MOST TRADED SECURITIES

	Trading code	Price in EUR (31 May 2013)	Turnover in EUR 000	Number of trades	Market capitalisation in EUR 000 (31 May 2013)	Market
Shares						
KRKA	KRKG	52.000	7,621	1,074	1,842,158	Prime market
TELEKOM SLOVENIJE	TLSG	98.000	4,146	591	640,477	Prime market
MERCATOR	MELR	87.000	1,760	318	327,586	Prime market
Funds						
INFOND PBGS, MEŠANI SKLAD	PBGS	0.650	154	48	16,353	Fund market
Bonds						
FACTOR BANKA 22 nd ISSUE	FB22	40.000	774	12	2,302	Bond market
SLOVENSKA ODŠKODNINSKA DRUŽBA 2 nd ISSUE	SOS2E	100.020	708	94	341,928	Bond market
KD HOLDING 2 nd ISSUE	KDH2	64.000	448	3	25,600	Bond market

PRIME AND STANDARD MARKET RATIOS

	Trading code	Price-to-earnings ratio (P/E)	Dividend yield	Price-to-book ratio (P/B)	Turnover ratio	Beta
Prime market						
GORENJE	GRVG	1,232.49	3.69%	0.17	0.10	0.56
INTEREUROPA	IEKG			0.03	0.12	0.11
KRKA	KRKG	10.82	2.88%	1.46	0.08	0.67
LUKA KOPER	LKPG	10.62		0.45	0.04	0.68
MERCATOR	MELR		6.90%	0.49	0.10	0.87
NOVA KBM	KBMR			0.52	0.07	1.00
PETROL	PETG	8.24	4.69%	1.02	0.06	1.28
POZAVAROVALNICA SAVA	POSR	5.11		0.40	0.07	0.39
TELEKOM SLOVENIJE	TLSG	14.59	3.78%	0.79	0.06	1.20
ZAVAROVALNICA TRIGLAV	ZVTG	6.08	3.61%	0.78	0.12	1.29
Prime market ratios		144.13	3.43%	0.83	0.09	
Standard market						
ABANKA VIPA	ABKN			0.05	0.001	0.00
AERODROM LJUBLJANA	AELG	10.38	4.51%	0.43	0.07	0.64
DELO PRODAJA	DPRG	9.51	1.21%	0.24	0.00005	-0.05
ISKRA AVTOELEKTRIKA	IALG	17.72	1.71%	0.66	0.19	0.04
ISTRABENZ	ITBG				0.006	0.17
KOMPAS MTS	MTSG	1.12	3.69%	0.10	0.0004	0.24
MLINOTEST	MAJG			0.22	0.001	-0.02
NIKA	NIKN			2.09	0.002	0.00
PIVOVARNA LAŠKO	PILR			0.51	0.01	0.59
SALUS	SALR	8.83	15.46%	0.45	0.08	-0.02
SAVA	SAVA			0.13	0.05	1.26
TERME ČATEŽ	TCRG	45.67	3.23%	0.35	0.004	0.056
UNIOR	UKIG			0.05	0.015	-0.28
ŽITO	ZTOG	50.55	5.71%	0.29	0.04	-0.05
Standard market ratios			3.48%	0.24	0.05	

Calculated on the basis of audited consolidated financial statements for 2012.

Market averages are calculated by market capitalisation weighting (illiquid companies excluded).

P / E = price / earnings per share

Dividend yield = last confirmed dividend / price

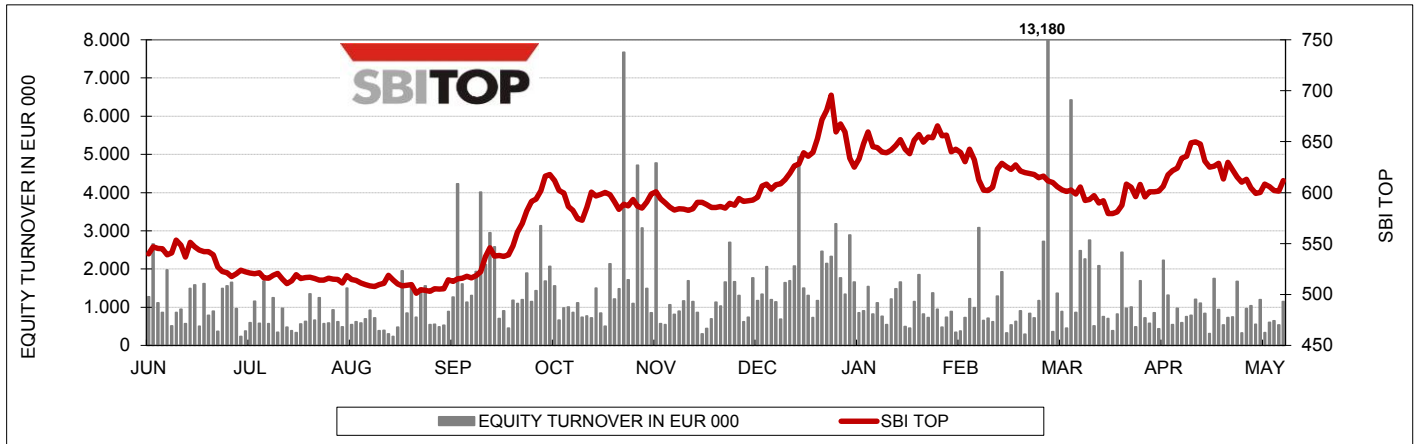
P / B = price / book value of share (own shares excluded)

Ratios for Aerodrom Ljubljana are based on all issued shares (ordinary and preferred)

Turnover ratio = yearly turnover / average market capitalisation (current month, before 6 and before 12 months).

The systematic risk indicator "Beta" is calculated using 12-month daily data and with correlation to SBITOP.

SLOVENE BLUE-CHIP INDEX - SBI TOP



Value on 31 May 2013 **611.68**

Change in May 2013	-23.95
Max. value in May 2013 (6 May 2013)	649.82
Min. value in May 2013 (23 May 2013)	599.36

Monthly change	-3.77% ▼
Change from 31 Dec 2012	-3.75% ▼
Change from 31 May 2012	14.47% ▲

SBITOP constituents:

		Weight as of 31 May 2013	Price in EUR (31 May 2013)
KRKA	KRKG	30.67%	52.00
PETROL	PETG	23.86%	213.00
MERCATOR	MELR	12.57%	87.00
TELEKOM SLOVENIJE	TLSG	14.74%	98.00
ZAVAROVALNICA TRIGLAV	ZVTG	13.53%	19.400
GORENJE	GRVG	2.97%	4.060
NOVA KBM	KBMR	1.66%	0.785

CEESEG Composite Index in EUR - CEESEG EUR



CEESEG is a trademark of WBAG.

Value on 31 May 2013 **1,188.43**

Change in May 2013	1.66
Max. value in May 2013 (21 May 2013)	1,224.37
Min. value in May 2013 (8 May 2013)	1,187.99

Monthly change	0.14% ▲
Change from 31 Dec 2012	-2.85% ▼
Change from 31 May 2012	16.28% ▲

**CEESEG EUR constituents: 52 shares,
represent first 15:**

		Weight as of 31 May 2013	Price in EUR (31 May 2013)
ERSTE GROUP BANK AG		10.66%	25.060
OMV AG		10.24%	35.750
CEZ		8.05%	21.377
VOESTALPINE AG		6.21%	25.710
ANDRITZ AG		6.12%	42.000
OTP BANK		5.67%	16.536
IMMOFINANZ AG		5.64%	3.172
MOL		5.14%	56.15
VIENNA INSURANCE GROUP AG		4.23%	37.750
KOMERCNI BANKA		3.88%	145.92
RAIFFEISEN BANK INTERNATIONAL AG		2.71%	26.400
TELEFONICA O2 CR		2.53%	11.231
TELEKOM AUSTRIA AG		2.46%	5.288
RICHTER GEDEON		2.35%	120.04
KRKA		2.26%	52.00

MONTHLY TURNOVER BY MARKET IN EUR 000

Year 2012	Equity Market					Treasury bills	Commercial papers	Average daily turnover	TOTAL	MoM Index
	Prime Market	Standard Market	Entry Market	Fund Market	Bond Market					
May	21,689	741	1,037	293	3,524		202	1,309	27,486	93
June	22,745	217	705	108	7,163		4	1,547	30,942	113
July	14,369	843	903	68	4,921		4	959	21,108	68
August	15,836	251	1,401	76	4,630			1,009	22,194	105
September	31,650	599	873	135	8,629	49		2,097	41,934	189
October	32,423	344	2,120	119	2,040		34	1,686	37,082	88
November	25,687	4,633	1,287	176	2,239			1,620	34,023	92
December	21,390	887	898	86	3,606			1,580	26,867	79
Total 2012	270,163	16,944	15,759	1,791	55,394	67	270	1,465	360,388	
Year 2013	Equity Market					Treasury bills	Commercial papers	Average daily turnover	TOTAL	MoM Index
Year 2013	Prime Market	Standard Market	Entry Market	Fund Market	Bond Market					
January	30,145	570	798	46	5,257		3,399	1,828	40,214	150
February	17,490	751	730	159	3,926			1,213	23,056	57
March	40,223	582	300	193	5,466	4		2,338	46,769	203
April	19,975	519	346	255	8,189			1,394	29,284	63
May	16,644	620	681	154	2,825	0	101	956	21,025	72
Total 2013	124,477	3,041	2,856	807	25,663	4	3,499	1,542	160,347	

MARKET CAPITALISATION BY MARKET IN EUR 000

Date	Prime Market	Equity Market Standard Market	Entry Market	Fund Market	Bond Market	TOTAL (equity)	MoM Index
May 31, 2012	3,384,985	368,646	593,354	19,355	13,399,563	4,346,986	90
June 30, 2012	3,297,868	338,183	575,264	18,420	13,345,076	4,211,315	97
July 31, 2012	3,246,555	305,748	586,691	18,407	12,899,713	4,138,993	98
August 31, 2012	3,214,168	300,454	597,450	18,041	12,700,383	4,112,072	99
September 30, 2012	3,760,666	312,977	553,032	17,817	12,778,542	4,626,676	113
October 31, 2012	3,742,939	320,598	583,039	17,709	12,856,103	4,646,575	100
November 30, 2012	3,692,228	306,338	558,673	16,942	12,767,870	4,557,239	98
December 31, 2012	3,991,719	317,841	601,607	16,848	12,735,678	4,911,166	108
January 31, 2013	4,083,157	322,877	567,769	17,194	12,558,612	4,973,803	101
February 28, 2013	3,986,685	289,673	515,570	17,060	12,523,064	4,791,928	96
March 31, 2013	3,742,902	259,175	488,606	16,869	12,458,269	4,490,683	94
April 30, 2013	4,087,174	242,887	453,554	16,463	12,376,584	4,783,616	107
May 31, 2013	4,057,091	237,505	492,639	16,353	12,324,861	4,787,235	100

NEWS AND EVENTS

- In May 2013, there was an increase in average consumer prices MoM by 0.3 per cent, while price growth for the entire year has been 1.2 per cent.
- On 31st May 2013, the ECB euro foreign exchange reference rate against the dollar was 1 EUR = USD 1.3006. In the past month, the euro fell by 0.5 per cent against the dollar, while it appreciated by 4.9 per cent against the dollar during the past 12-month period.

MEMBERS LIST

Member	Tel. No.	Member	Tel. No.
Abanka Vipra, d. d., Ljubljana	+386 1 471 81 88	Moja delnica BPH, d. d., Ljubljana	+386 1 433 11 55
ALTA Invest, d. d., Ljubljana	+386 1 320 03 90	Nova Kreditna banka Maribor, d.d., Maribor	+386 2 229 27 38
BKS BANK AG, Bančna podružnica, Ljubljana	+386 1 589 09 26	Nova Ljubljanska banka, d. d., Ljubljana	+386 1 476 52 07
Deželna banka Slovenije, d. d., Ljubljana	+386 1 472 72 68	Perspektiva, borzno posrednika družba, d. d., Ljubljana	+386 1 568 82 25
Erste Group Bank AG, Vienna *	+43 50 100 83118	Probanka, d. d., Maribor	+386 2 252 05 58
Factor banka, d. d., Ljubljana	+386 1 230 66 14	Raiffeisen Banka, d. d., Maribor	+386 2 229 31 19
GBD Gorenjska borzno posredniška družba, d. d., Kranj	+386 4 280 10 18	Raiffeisen Centrobank AG, Vienna *	+43 51520 5457
Gorenjska banka, d. d., Kranj	+386 4 208 43 28	SKB banka, d. d., Ljubljana	+386 1 471 50 82
Hypo Alpe-Adria-Bank, d. d., Ljubljana	+386 1 580 42 76	UniCredit Banka, d. d., Ljubljana	+386 1 587 64 30
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