

Monthly report - October 2013

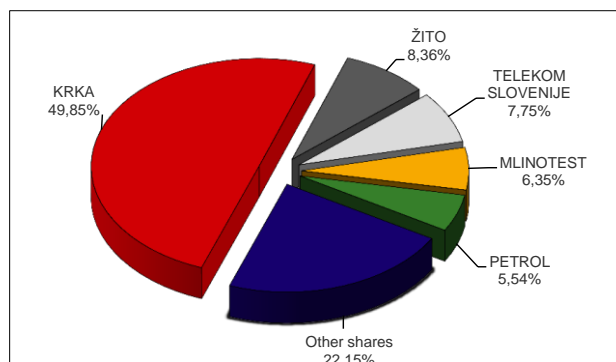


LJUBLJANA STOCK EXCHANGE

Slovene blue-chip index (SBITOP) performance



Shares by turnover



PRIME MARKET

| | Price in EUR (31 Oct 2013) | Monthly change | Turnover in EUR 000 | Number of trades | Market capitalisation in EUR 000 (31 Oct 2013) |
|-----------------------|-------------------------------|----------------|------------------------|------------------|---|
| GORENJE | 4.220 | 4.17% ▲ | 485 | 178 | 76,918 |
| INTEREUROPA | 0.380 | 5.56% ▲ | 33 | 57 | 6,396 |
| KRKA | 56.89 | 3.53% ▲ | 11,993 | 1,302 | 2,015,392 |
| LUKA KOPER | 11.250 | 18.42% ▲ | 828 | 183 | 157,500 |
| MERCATOR | 80.49 | -5.43% ▼ | 846 | 321 | 303,074 |
| NOVA KBM | 0.260 | -31.40% ▼ | 100 | 375 | 84,007 |
| PETROL | 216.50 | 5.17% ▲ | 1,332 | 225 | 451,684 |
| POZAVAROVALNICA SAVA | 8.000 | -3.49% ▼ | 161 | 60 | 137,757 |
| TELEKOM SLOVENIJE | 110.00 | 2.80% ▲ | 1,865 | 256 | 718,903 |
| ZAVAROVALNICA TRIGLAV | 18.780 | 3.19% ▲ | 479 | 196 | 426,966 |
| Total | | | 18,121 | 3,153 | 4,378,597 |

TRADING SUMMARY

| | Turnover in EUR 000 | Number of trades | Market capitalisation in EUR 000 (31 Oct 2013) | Number of issues (31 Oct 2013) |
|-------------------|------------------------|------------------|---|-----------------------------------|
| EQUITY MARKET | 24,057 | 3,923 | 5,078,205 | 60 |
| BONDS | 7,147 | 123 | 12,101,041 | 55 |
| FUND MARKET | 277 | 103 | 15,106 | 1 |
| TREASURY BILLS | 0 | 0 | - | 12 |
| COMMERCIAL PAPERS | 546 | 4 | - | 4 |
| Total | 32,026 | 4,153 | 17,194,353 | 116 |

TURNOVER BY MEMBERS

| Member | Turnover in EUR 000 | Share |
|-----------------------------------|---------------------|----------------|
| ALTA INVEST | 21,993 | 34.34% |
| PERSPEKTIVA BPD | 9,489 | 14.81% |
| ILIRIKA | 8,361 | 13.05% |
| WOOD & COMPANY FINANCIAL SERVICES | 4,094 | 6.39% |
| NOVA LJUBLJANSKA BANKA | 2,869 | 4.48% |
| OTHERS | 17,245 | 26.92% |
| Total (21) | 64,052 | 100.00% |



More info at www.ljse.si



cee stock exchange group

PRIME AND STANDARD MARKET SHARES - TOP GAINERS / DECLINERS

| Issuer | Trading code | Price in EUR (31 Oct 2013) | Monthly change | Change since 31 Dec 2012 | Change since 31 Oct 2012 | Market |
|--------------------|--------------|----------------------------|----------------|--------------------------|--------------------------|-----------------|
| Gainers | | | | | | |
| AERODROM LJUBLJANA | AELG | 27.510 | 20.82% ▲ | 129.25% ▲ | 105.30% ▲ | Standard market |
| LUKA KOPER | LKPG | 11.250 | 18.42% ▲ | 41.51% ▲ | 48.81% ▲ | Prime market |
| LETRIKA | IALG | 22.120 | 14.08% ▲ | 26.40% ▲ | 46.20% ▲ | Standard market |
| ŽITO | ZTOG | 58.500 | 8.33% ▲ | 0.84% ▲ | 0.86% ▲ | Standard market |
| MLINOTEST | MAJG | 3.200 | 6.67% ▲ | 18.52% ▲ | 18.52% ▲ | Standard market |
| Decliners | | | | | | |
| ABANKA | ABKN | 0.320 | -78.67% ▼ | -92.02% ▼ | -91.42% ▼ | Standard market |
| NOVA KBM | KBMR | 0.260 | -31.40% ▼ | -80.00% ▼ | -80.00% ▼ | Prime market |
| DELO PRODAJA | DPRG | 12.600 | -10.00% ▼ | -36.97% ▼ | -37.00% ▼ | Standard market |
| SAVA | SAVA | 1.000 | -9.09% ▼ | -70.59% ▼ | -83.33% ▼ | Standard market |
| ISTRABENZ | ITBG | 0.200 | -5.66% ▼ | -60.00% ▼ | -42.86% ▼ | Standard market |

MOST TRADED SECURITIES

| | Trading code | Price in EUR (31 Oct 2013) | Turnover in EUR 000 | Number of trades | Market capitalisation in EUR 000 (31 Oct 2013) | Market |
|---|--------------|----------------------------|---------------------|------------------|--|-----------------|
| Shares | | | | | | |
| KRKA | KRKG | 56.890 | 11,993 | 1,302 | 2,015,392 | Prime market |
| ŽITO | ZTOG | 58.500 | 2,011 | 81 | 20,814 | Standard market |
| TELEKOM SLOVENIJE | TLSG | 110.00 | 1,865 | 256 | 718,903 | Prime market |
| Funds | | | | | | |
| INFOND PBGS, MEŠANI SKLAD | PBGS | 0.645 | 277 | 103 | 15,106 | Fund market |
| Bonds | | | | | | |
| REPUBLIKA SLOVENIJA 38 th ISSUE | RS38 | 100.000 | 3,832 | 6 | 68,847 | Bond market |
| SLOVENSKA ODŠKODNINSKA DRUŽBA 2 nd ISSUE | SOS2E | 100.500 | 905 | 45 | 344,300 | Bond market |
| AGROGORICA 1 st ISSUE | AGO1 | 99.750 | 684 | 7 | 1,995 | Bond market |

PRIME AND STANDARD MARKET RATIOS

| | Trading code | Price-to-earnings ratio (P/E) | Dividend yield | Price-to-book ratio (P/B) | Turnover ratio | Beta |
|-------------------------------|--------------|-------------------------------|----------------|---------------------------|----------------|--------|
| Prime market | | | | | | |
| GORENJE | GRVG | 1,281.06 | | 0.17 | 0.11 | 0.59 |
| INTEREUROPA | IEKG | | | 0.02 | 0.13 | 0.09 |
| KRKA | KRKG | 11.83 | 2.83% | 1.59 | 0.06 | 0.69 |
| LUKA KOPER | LKPG | 15.03 | 1.51% | 0.63 | 0.05 | 0.79 |
| MERCATOR | MELR | | | 0.45 | 0.07 | 1.07 |
| NOVA KBM | KBMR | | | 0.17 | 0.05 | 0.37 |
| PETROL | PETG | 8.37 | 4.62% | 1.04 | 0.05 | 1.16 |
| POZAVAROVALNICA SAVA | POSR | 5.68 | | 0.44 | 0.09 | 0.42 |
| TELEKOM SLOVENIJE | TLSG | 16.38 | 7.55% | 0.88 | 0.05 | 1.21 |
| ZAVAROVALNICA TRIGLAV | ZVTG | 5.88 | 10.65% | 0.75 | 0.09 | 1.27 |
| Prime market ratios | | 155.55 | 4.11% | 0.90 | 0.11 | |
| Standard market | | | | | | |
| ABANKA VIPA | ABKN | | | 0.01 | 0.002 | 0.81 |
| AERODROM LJUBLJANA | AELG | 20.11 | 2.29% | 0.84 | 0.07 | 0.41 |
| DELO PRODAJA | DPRG | 8.56 | 1.35% | 0.22 | 0.00011 | -0.01 |
| ISKRA AVTOELEKTRIKA | IALG | 22.39 | 2.80% | 0.83 | 0.17 | 0.18 |
| ISTRABENZ | ITBG | | | | 0.008 | 1.01 |
| KOMPAS MTS | MTSG | 0.94 | 6.67% | 0.08 | 0.0007 | 0.16 |
| MLINOTEST | MAJG | | | 0.32 | 0.165 | -0.17 |
| NIKA | NIKN | | | 2.23 | 0.003 | 0.00 |
| PIVOVARNA LAŠKO | PILR | | | 0.49 | 0.04 | 0.31 |
| SALUS | SALR | 10.01 | 13.64% | 0.51 | 0.08 | 0.00 |
| SAVA | SAVA | | | 0.03 | 0.03 | 2.15 |
| TERME ČATEŽ | TCRG | 33.39 | | 0.25 | 0.006 | -0.091 |
| UNIOR | UKIG | | | 0.04 | 0.019 | -0.26 |
| ŽITO | ZTOG | 52.80 | 5.11% | 0.30 | 0.15 | 0.03 |
| Standard market ratios | | | 2.95% | 0.25 | 0.07 | |

Calculated on the basis of audited consolidated financial statements for 2012.

Market averages are calculated by market capitalisation weighting (illiquid companies excluded).

P / E = price / earnings per share

Dividend yield = last confirmed dividend / price

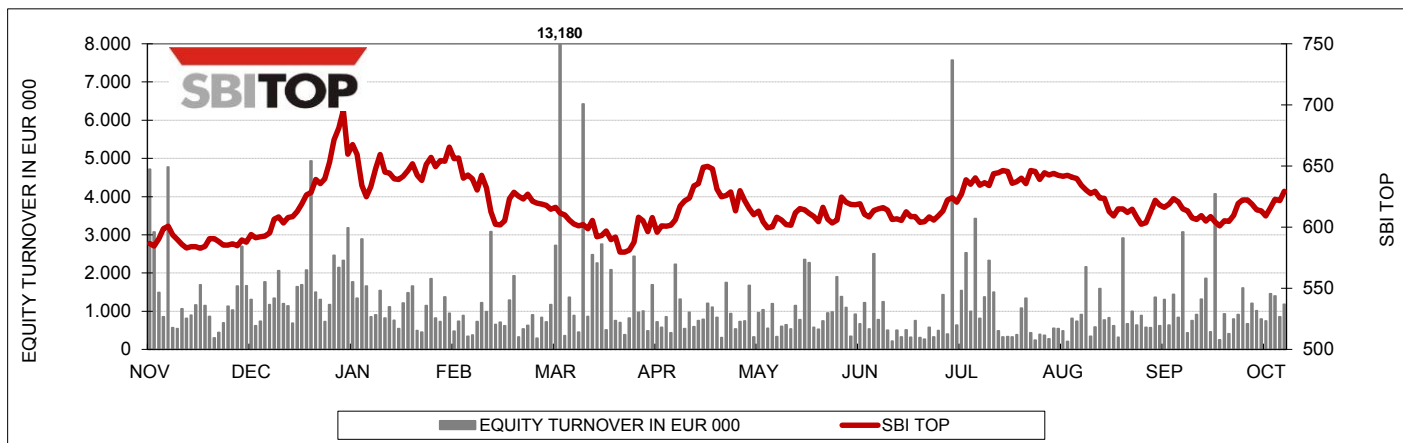
P / B = price / book value of share (own shares excluded)

Ratios for Aerodrom Ljubljana are based on all issued shares (ordinary and preferred)

Turnover ratio = yearly turnover / average market capitalisation (current month, before 6 and before 12 months).

The systematic risk indicator "Beta" is calculated using 12-month daily data and with correlation to SBITOP.

SLOVENE BLUE-CHIP INDEX - SBI TOP



Value on 31 Oct 2013

629.21

| | |
|--|--------|
| Change in October 2013 | 14.36 |
| Max. value in October 2013 (30 Oct 2013) | 629.21 |
| Min. value in October 2013 (10 Oct 2013) | 601.09 |

| | |
|-------------------------|----------|
| Monthly change | 2.34% ▲ |
| Change from 31 Dec 2012 | -0.99% ▼ |
| Change from 31 Oct 2012 | 6.06% ▲ |

SBITOP constituents:

| | | Weight as of 31 Oct 2013 | Price in EUR (31 Oct 2013) |
|----------------------|------|-----------------------------|-------------------------------|
| KRKA | KRKG | 31.88% | 56.89 |
| PETROL | PETG | 20.42% | 216.50 |
| TELEKOM SLOVENIJE | TLSG | 18.57% | 110.00 |
| ZAVAROVANICA TRIGLAV | ZVTG | 11.03% | 18.780 |
| MERCATOR | MELR | 9.79% | 80.49 |
| POZAVAROVANICA SAVA | POSR | 5.34% | 8.000 |
| GORENJE | GRVG | 2.98% | 4.220 |

CEESEG Composite Index in EUR - CEESEG EUR



CEESEG is a trademark of WBAG.

Value on 31 Oct 2013

1,253.61

| | |
|--|----------|
| Change in October 2013 | 35.37 |
| Max. value in October 2013 (30 Oct 2013) | 1,257.00 |
| Min. value in October 2013 (9 Oct 2013) | 1,195.75 |

| | |
|-------------------------|---------|
| Monthly change | 2.90% ▲ |
| Change from 31 Dec 2012 | 2.47% ▲ |
| Change from 31 Oct 2012 | 6.75% ▲ |

CEESEG EUR constituents: 51 shares,
represent first 15:

| | | Weight as of 31 Oct 2013 | Price in EUR (31 Oct 2013) |
|----------------------------------|--|-----------------------------|-------------------------------|
| ERSTE GROUP BANK AG | | 10.47% | 25.975 |
| OMV AG | | 9.44% | 35.145 |
| VOESTALPINE AG | | 8.04% | 34.785 |
| CEZ | | 7.65% | 21.220 |
| ANDRITZ AG | | 6.32% | 45.370 |
| IMMOFINANZ AG | | 5.49% | 3.225 |
| OTP BANK | | 5.03% | 15.318 |
| KOMERCNI BANKA | | 4.66% | 183.03 |
| MOL | | 4.42% | 50.49 |
| VIENNA INSURANCE GROUP AG | | 4.18% | 39.025 |
| TELEKOM AUSTRIA AG | | 2.70% | 6.067 |
| RAIFFEISEN BANK INTERNATIONAL AG | | 2.66% | 27.070 |
| WIENERBERGER AG | | 2.52% | 12.810 |
| KRKA | | 2.36% | 56.89 |
| RICHTER GEDEON | | 2.19% | 14.030 |

MONTHLY TURNOVER BY MARKET IN EUR 000

| Year 2012 | Equity Market | | | | | Treasury bills | Commercial papers | Average daily turnover | TOTAL | MoM Index |
|-------------------|-----------------|-----------------|---------------|--------------|---------------|----------------|-------------------|------------------------|----------------|-----------|
| | Prime Market | Standard Market | Entry Market | Fund Market | Bond Market | | | | | |
| October | 32,423 | 344 | 2,120 | 119 | 2,040 | | 34 | 1,686 | 37,082 | 88 |
| November | 25,687 | 4,633 | 1,287 | 176 | 2,239 | | | 1,620 | 34,023 | 92 |
| December | 21,390 | 887 | 898 | 86 | 3,606 | | | 1,580 | 26,867 | 79 |
| Total 2012 | 270,163 | 16,944 | 15,759 | 1,791 | 55,394 | 67 | 270 | 1,465 | 360,388 | |
| Year 2013 | Equity Market | | | | | Treasury bills | Commercial papers | Average daily turnover | TOTAL | MoM Index |
| Prime Market | Standard Market | Entry Market | Fund Market | Bond Market | | | | | | |
| January | 30,145 | 570 | 798 | 46 | 5,257 | | 3,399 | 1,828 | 40,214 | 150 |
| February | 17,490 | 751 | 730 | 159 | 3,926 | | | 1,213 | 23,056 | 57 |
| March | 40,223 | 582 | 300 | 193 | 5,466 | 4 | | 2,338 | 46,769 | 203 |
| April | 19,975 | 519 | 346 | 255 | 8,189 | | | 1,394 | 29,284 | 63 |
| May | 16,644 | 620 | 681 | 154 | 2,825 | | 101 | 956 | 21,025 | 72 |
| June | 18,827 | 557 | 2,411 | 91 | 4,952 | | 103 | 1,418 | 26,941 | 128 |
| July | 26,716 | 1,088 | 361 | 33 | 9,414 | | 11 | 1,636 | 37,623 | 140 |
| August | 12,253 | 876 | 748 | 82 | 8,380 | | 282 | 1,077 | 22,622 | 60 |
| September | 19,813 | 1,105 | 676 | 154 | 11,669 | | | 1,591 | 33,418 | 148 |
| October | 18,121 | 4,240 | 1,696 | 277 | 7,147 | | 546 | 1,456 | 32,026 | 96 |
| Total 2013 | 220,207 | 10,907 | 8,748 | 1,445 | 67,224 | 4 | 4,441 | 1,490 | 312,976 | |

MARKET CAPITALISATION BY MARKET IN EUR 000

| Date | Equity Market | | | | | TOTAL (equity) | MoM Index |
|--------------------|---------------|-----------------|--------------|-------------|-------------|----------------|-----------|
| | Prime Market | Standard Market | Entry Market | Fund Market | Bond Market | | |
| October 31, 2012 | 3,742,939 | 320,598 | 583,039 | 17,709 | 12,856,103 | 4,646,575 | 100 |
| November 30, 2012 | 3,692,228 | 306,338 | 558,673 | 16,942 | 12,767,870 | 4,557,239 | 98 |
| December 31, 2012 | 3,991,719 | 317,841 | 601,607 | 16,848 | 12,735,678 | 4,911,166 | 108 |
| January 31, 2013 | 4,083,157 | 322,877 | 567,769 | 17,194 | 12,558,612 | 4,973,803 | 101 |
| February 28, 2013 | 3,986,685 | 289,673 | 515,570 | 17,060 | 12,523,064 | 4,791,928 | 96 |
| March 31, 2013 | 3,742,902 | 259,175 | 488,606 | 16,869 | 12,458,269 | 4,490,683 | 94 |
| April 30, 2013 | 4,087,174 | 242,887 | 453,554 | 16,463 | 12,376,584 | 4,783,616 | 107 |
| May 31, 2013 | 4,057,091 | 237,505 | 492,639 | 16,353 | 12,324,861 | 4,787,235 | 100 |
| June 30, 2013 | 4,063,907 | 235,002 | 505,579 | 15,776 | 12,254,804 | 4,804,488 | 100 |
| July 31, 2013 | 4,373,325 | 234,145 | 470,767 | 15,970 | 12,218,254 | 5,078,236 | 106 |
| August 31, 2013 | 4,325,496 | 249,258 | 469,275 | 15,675 | 12,207,049 | 5,044,029 | 99 |
| September 30, 2013 | 4,278,364 | 242,522 | 437,910 | 15,172 | 12,184,460 | 4,958,796 | 98 |
| October 31, 2013 | 4,378,597 | 248,033 | 451,576 | 15,106 | 12,101,041 | 5,078,205 | 102 |

NEWS AND EVENTS

- In October 2013, there was no change in average consumer prices MoM, while price growth for the entire year has been 1.3 per cent.
- On 31st October 2013, the ECB euro foreign exchange reference rate against the dollar was 1 EUR = USD 1.3641. In the past month, the euro rose by 1.0 per cent against the dollar, while it appreciated by 5.0 per cent against the dollar during the past 12-month period.

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