

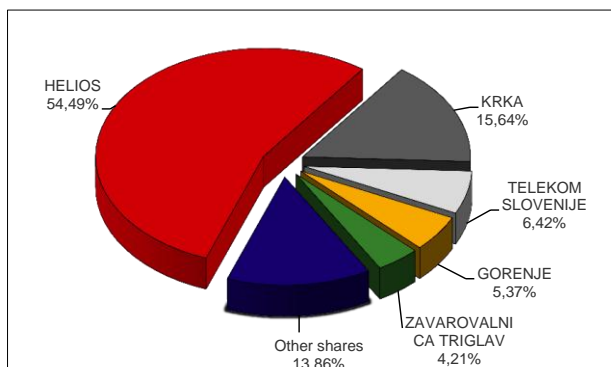
Monthly report - April 2014



Slovene blue-chip index (SBITOP) performance



Shares by turnover



PRIME MARKET

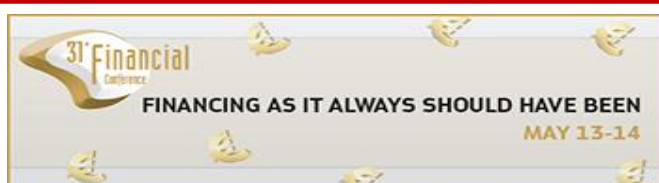
	Price in EUR (30 Apr 2014)	Monthly change	Turnover in EUR 000	Number of trades	Market capitalisation in EUR 000 (30 Apr 2014)
GORENJE	5.300	22.69% ▲	4,557	534	117,153
INTEREUROPA	1.170	17.00% ▲	153	162	19,692
KRKA	63.55	5.23% ▲	13,264	1,465	2,251,330
LUKA KOPER	15.300	2.07% ▲	1,898	589	214,200
MERCATOR	75.50	7.86% ▲	466	255	284,285
PETROL	279.00	1.45% ▲	2,471	447	582,078
POZAVAROVALNICA SAVA	11.300	14.03% ▲	1,583	306	194,582
TELEKOM SLOVENIJE	132.00	-0.75% ▼	5,444	678	862,683
ZAVAROVALNICA TRIGLAV	22.990	4.03% ▲	3,568	459	522,681
Total			33,403	4,895	5,048,685

TRADING SUMMARY

	Turnover in EUR 000	Number of trades	Market capitalisation in EUR 000 (30 Apr 2014)	Number of issues (30 Apr 2014)
EQUITY MARKET	84,796	6,373	5,921,348	55
BONDS	5,547	124	15,201,775	50
TREASURY BILLS	170	1	-	18
COMMERCIAL PAPERS	1,736	2	-	4
Total	92,249	6,500	21,123,123	105

TURNOVER BY MEMBERS

Member	Turnover in EUR 000	Share
ALTA INVEST	69,949	37.91%
NOVA LJUBLJANSKA BANKA	32,745	17.75%
ABANKA VIPA	15,621	8.47%
PERSPEKTIVA BPD	13,059	7.08%
RAIFFEISEN BANKA	8,690	4.71%
OTHERS	44,433	24.08%
Total (19)	184,498	100.00%



More info at <http://www.fkonferenca.si/general-information/>



PRIME AND STANDARD MARKET SHARES - TOP GAINERS / DECLINERS

Issuer	Trading code	Price in EUR (30 Apr 2014)	Monthly change	Change since 31 Dec 2013	Change since 31 Mar 2013	Market
Gainers						
ISTRABENZ	ITBG	2.000	66.25% ▲	2097.80% ▲	654.72% ▲	Standard market
GORENJE	GRVG	5.300	22.69% ▲	26.19% ▲	23.26% ▲	Prime market
AERODROM LJUBLJANA	AELG	45.850	18.48% ▲	66.12% ▲	240.13% ▲	Standard market
INTEREUROPA	IEKG	1.170	17.00% ▲	165.91% ▲	118.69% ▲	Prime market
PIVOVARNA LAŠKO	PILR	6.900	15.00% ▲	72.07% ▲	16.95% ▲	Standard market
Decliners						
DELO PRODAJA	DPRG	9.000	-35.25% ▼	-35.25% ▼	-35.71% ▼	Standard market
TELEKOM SLOVENIJE	TLSG	132.00	-0.75% ▼	8.60% ▲	40.43% ▲	Prime market

MOST TRADED SECURITIES

	Trading code	Price in EUR (30 Apr 2014)	Turnover in EUR 000	Number of trades	Market capitalisation in EUR 000 (30 Apr 2014)	Market
Shares						
HELIOS	HDOG	512.00	46,209	74	142,564	Entry market
KRKA	KRKG	63.550	13,264	1,465	2,251,330	Prime market
TELEKOM SLOVENIJE	TLSG	132.00	5,444	678	862,683	Prime market
Bonds						
FACTOR BANKA 11 th ISSUE	FB11	90.00	2,116	6	10,617	Bond market
REPUBLIKA SLOVENIJA 33 rd ISSUE	RS33	125.00	683	1	103,600	Bond market
SLOVENSKA ODŠKODNINSKA DRUŽBA 2 nd ISSUE	SOS2E	102.10	672	43	301,098	Bond market

PRIME AND STANDARD MARKET RATIOS

	Trading code	Price-to-earnings ratio (P/E)	Dividend yield	Price-to-book ratio (P/B)	Turnover ratio	Beta
Prime market						
GORENJE	GRVG			0.22	0.14	0.45
INTEREUROPA	IEKG	-5.12		0.06	0.10	-0.18
KRKA	KRKG	12.13	2.53%	1.66	0.07	0.82
LUKA KOPER	LKPG	27.67	1.11%	0.83	0.06	0.88
MERCATOR	MELR			0.55	0.04	1.92
PETROL	PETG	10.52	3.62%	1.24	0.05	0.92
POZAVAROVALNICA SAVA	POSR	6.21		0.44	0.12	0.45
TELEKOM SLOVENIJE	TLSG	16.34	6.29%	1.14	0.06	0.96
ZAVAROVALNICA TRIGLAV	ZVTG	7.51	8.70%	0.90	0.07	1.08
Prime market ratios		15.34	3.57%	1.08	0.06	
Standard market						
AERODROM LJUBLJANA	AELG	33.51	1.37%	1.39	0.08	0.24
DELO PRODAJA	DPRG		1.89%	0.87	0.003	0.00
ISKRA AVTOELEKTRIKA	IALG	7.29	1.34%	1.44	0.17	0.41
ISTRABENZ	ITBG				0.005	4.71
KOMPAS MTS	MTSG	2.49	6.10%	0.09	0.0004	-0.26
MLINOTEST	MAJG	11.34		0.35	0.154	-0.30
NIKA	NIKN			2.54	0.003	0.00
PIVOVARNA LAŠKO	PILR			1.23	0.06	0.88
SALUS	SALR	15.05	6.24%	0.72	0.08	0.04
SAVA	SAVA			0.28	0.02	2.49
TERME ČATEŽ	TCRG	114.15		0.18	0.006	0.129
UNIOR	UKIG			0.09	0.004	0.12
ŽITO	ZTOG	15.75	2.90%	0.49	0.19	0.40
Standard market ratios			1.64%	0.51	0.10	

Calculated on the basis of audited consolidated financial statements for 2013.

Market averages are calculated by market capitalisation weighting (illiquid companies excluded).

P / E = price / earnings per share

Dividend yield = last confirmed dividend / price

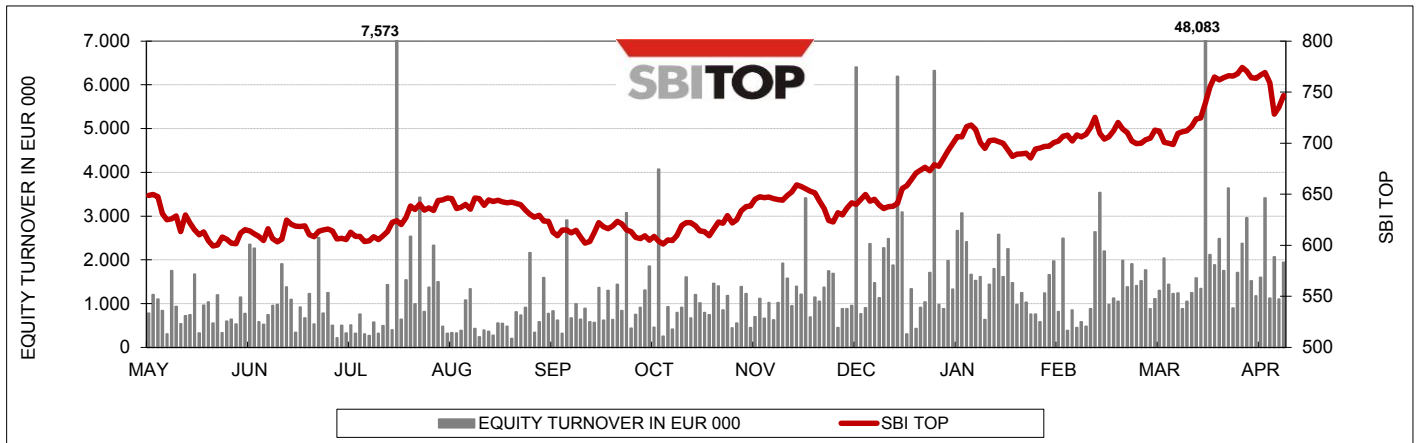
P / B = price / book value of share (own shares excluded)

Ratios for Aerodrom Ljubljana are based on all issued shares (ordinary and preferred)

Turnover ratio = yearly turnover / average market capitalisation (current month, before 6 and before 12 months).

The systematic risk indicator "Beta" is calculated using 12-month daily data and with correlation to SBITOP.

SLOVENE BLUE-CHIP INDEX - SBI TOP



Value on 30 Apr 2014

746.52

Change in April 2014	30.03
Max. value in April 2014 (15 Apr 2014)	774.18
Min. value in April 2014 (1 Apr 2014)	723.84

Monthly change	4.19% ▲
Change from 31 Dec 2013	13.86% ▲
Change from 30 Apr 2013	17.45% ▲

SBITOP constituents:

		Weight as of 30 Apr 2014	Price in EUR (30 Apr 2014)
KRKA	KRKG	30.19%	63.55
PETROL	PETG	21.10%	279.00
TELEKOM SLOVENIJE	TLSG	17.87%	132.00
ZAVAROVALNICA TRIGLAV	ZVTG	10.83%	22.990
MERCATOR	MELR	5.89%	75.50
POZAVAROVALNICA SAVA	POSR	6.05%	11.300
LUKA KOPER	LKPG	4.44%	15.300
GORENJE	GRVG	3.64%	5.300

CEESEG Composite Index in EUR - CEESEG EUR



CEESEG is a trademark of WBAG.

Value on 30 Apr 2014

1,206.08

Change in April 2014	3.19
Max. value in April 2014 (4 Apr 2014)	1,224.84
Min. value in April 2014 (15 Apr 2014)	1,174.70

Monthly change	0.27% ▲
Change from 31 Dec 2013	-0.40% ▼
Change from 30 Apr 2013	1.63% ▲

**CEESEG EUR constituents: 54 shares,
represent first 15:**

	Weight as of 30 Apr 2014	Price in EUR (30 Apr 2014)
ERSTE GROUP BANK AG	9.72%	24.190
OMV AG	9.08%	33.715
CEZ	7.67%	21.662
VOESTALPINE AG	7.47%	32.900
ANDRITZ AG	6.12%	44.735
RAIFFEISEN BANK INTERNATIONAL AG	5.48%	22.750
IMMOFINANZ AG	4.47%	2.672
OTP BANK	4.42%	13.702
KOMERCNI BANKA	4.15%	166.01
VIENNA INSURANCE GROUP AG	4.05%	38.425
MOL	3.55%	41.325
TELEKOM AUSTRIA AG	3.13%	7.150
KRKA	2.59%	63.55
WIENERBERGER AG	2.59%	13.385
UNIQA INSURANCE GROUP AG	2.34%	9.200

MONTHLY TURNOVER BY MARKET IN EUR 000

Year 2013	Equity Market					Treasury bills	Commercial papers	Average daily turnover	TOTAL	MoM Index
	Prime Market	Standard Market	Entry Market	Fund Market	Bond Market					
April	19,975	519	346	255	8,189			1,394	29,284	63
May	16,644	620	681	154	2,825		101	956	21,025	72
June	18,827	557	2,411	91	4,952		103	1,418	26,941	128
July	26,716	1,088	361	33	9,414		11	1,636	37,623	140
August	12,253	876	748	82	8,380		282	1,077	22,622	60
September	19,813	1,105	676	154	11,669			1,591	33,418	148
October	18,121	4,240	1,696	277	7,147		546	1,456	32,026	96
November	20,066	1,690	818	192	13,754		27	1,827	36,546	114
December	34,697	1,531	726	133	5,101		50	2,347	42,238	116
Total 2013	274,969	14,128	10,291	1,771	86,079	4	4,518	1,586	391,760	
Year 2014										
January	32,494	3,854	1,889	11	8,482			2,124	46,731	111
February	20,563	2,129	848		7,485		48	1,554	31,074	66
March	26,420	3,435	1,444		7,431			1,844	38,730	125
April	33,403	3,664	47,729		5,547	170	1,736	4,612	92,249	238
Total 2014	112,881	13,082	51,910	11	28,946	170	1,784	2,515	208,783	

MARKET CAPITALISATION BY MARKET IN EUR 000

Date	Prime Market	Equity Market Standard Market	Entry Market	Fund Market	Bond Market	TOTAL (equity)	MoM Index
April 30, 2013	4,087,174	242,887	453,554	16,463	12,376,584	4,783,616	107
May 31, 2013	4,057,091	237,505	492,639	16,353	12,324,861	4,787,235	100
June 30, 2013	4,063,907	235,002	505,579	15,776	12,254,804	4,804,488	100
July 31, 2013	4,373,325	234,145	470,767	15,970	12,218,254	5,078,236	106
August 31, 2013	4,325,496	249,258	469,275	15,675	12,207,049	5,044,029	99
September 30, 2013	4,278,364	242,522	437,910	15,172	12,184,460	4,958,796	98
October 31, 2013	4,378,597	248,033	451,576	15,106	12,101,041	5,078,205	102
November 30, 2013	4,423,851	260,492	450,004	15,267	12,064,588	5,134,347	101
December 31, 2013	4,487,491	234,914	450,705	13,848	13,956,274	5,173,109	101
January 31, 2014	4,748,529	277,025	472,009		14,517,162	5,497,563	106
February 28, 2014	4,923,959	307,955	482,831		14,555,606	5,714,746	104
March 31, 2014	4,841,186	330,410	485,883		13,212,100	5,657,478	99
April 30, 2014	5,048,685	370,721	501,942		15,201,775	5,921,348	105

NEWS AND EVENTS

- In April 2014, there was an increase in average consumer prices MoM by 0.5 per cent, while price growth for the entire year has been 0.4 per cent.
- On 30th April 2014, the ECB euro foreign exchange reference rate against the dollar was 1 EUR = USD 1.385. In the past month, the euro rose by 0.4 per cent against the dollar, while it appreciated by 6.0 per cent against the dollar during the past 12-month period.

MEMBERS LIST

Member	Tel. No.	Member	Tel. No.
Abanka Vipava, d. d., Ljubljana	+386 1 471 81 88	Moja delnica BPH, d. d., Ljubljana	+386 1 433 11 55
ALTA Invest, d. d., Ljubljana	+386 1 320 03 90	Nova Kreditna banka Maribor, d.d., Maribor	+386 2 229 27 38
BKS BANK AG, Bančna podružnica, Ljubljana	+386 1 589 09 26	Nova Ljubljanska banka, d. d., Ljubljana	+386 1 476 52 07
Deželna banka Slovenije, d. d., Ljubljana	+386 1 472 72 68	Perspektiva, borzno posrednika družba, d. d., Ljubljana	+386 1 568 82 25
Erste Group Bank AG, Vienna *	+43 50 100 83118	Probanka, d. d., Maribor	+386 2 252 05 58
GBD Gorenjska borzno posredniška družba, d. d., Kranj	+386 4 280 10 18	Raiffeisen Banka, d. d., Maribor	+386 2 229 31 19
Gorenjska banka, d. d., Kranj	+386 4 208 43 28	Raiffeisen Centrobank AG, Vienna *	+43 51520 5457
Hypo Alpe-Adria-Bank, d. d., Ljubljana	+386 1 580 42 76	SKB banka, d. d., Ljubljana	+386 1 471 50 82
Ilirika borzno posredniška hiša, d. d., Ljubljana	+386 1 300 22 60	WOOD & Company Financial Services, a.s., Prague *	+420 222 096 287
KBC Securities NV, Brussels *	+32 2 429 13 04		

* Remote member of LJSE