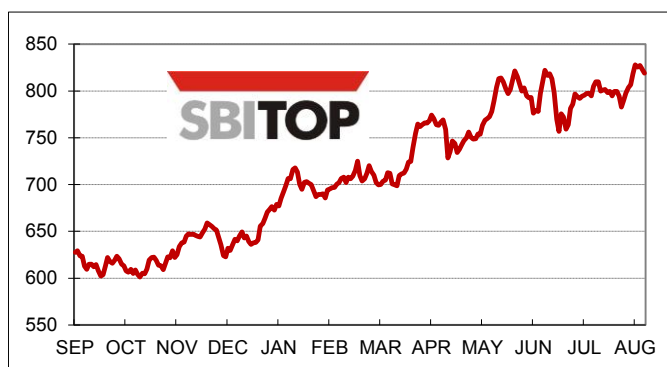
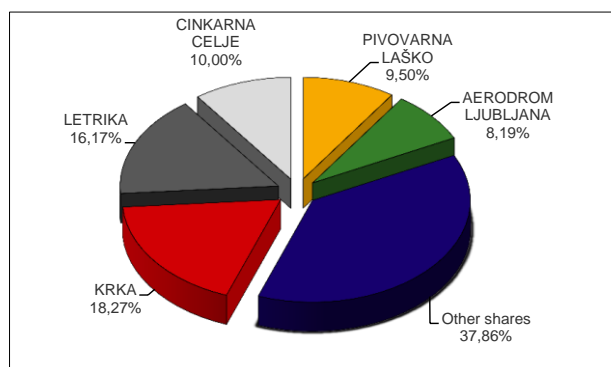


Monthly report - August 2014

Slovene blue-chip index (SBITOP) performance



Shares by turnover



PRIME MARKET

	Price in EUR (31 Aug 2014)	Monthly change	Turnover in EUR 000	Number of trades	Market capitalisation in EUR 000 (31 Aug 2014)
GORENJE	6.950	16.03% ▲	3,929	557	169,751
INTEREUROPA	1.164	-0.43% ▼	102	156	19,591
KRKA	64.00	-2.36% ▼	9,712	1,049	2,098,781
LUKA KOPER	26.900	12.08%	1,620	327	376,600
MERCATOR	83.00	-1.78% ▼	2,385	484	312,525
PETROL	297.95	3.82% ▲	3,552	417	621,613
POZAVAROVALNICA SAVA	15.200	5.56% ▲	1,385	213	261,739
TELEKOM SLOVENIJE	132.00	-5.65% ▼	3,044	523	862,683
ZAVAROVALNICA TRIGLAV	24.400	2.48% ▲	3,135	356	554,738
Total			28,863	4,082	5,278,021

TRADING SUMMARY

	Turnover in EUR 000	Number of trades	Market capitalisation in EUR 000 (31 Aug 2014)	Number of issues (31 Aug 2014)
EQUITY MARKET	53,154	6,264	6,381,375	55
BONDS	1,026	44	15,678,101	48
TREASURY BILLS	0	0	-	18
COMMERCIAL PAPERS	443	1	-	4
Total	54,623	6,309	22,059,476	103

TURNOVER BY MEMBERS

Member	Turnover in EUR 000	Share
ALTA INVEST	30,149	27.60%
ILIRIKA	22,316	20.43%
WOOD & COMPANY FINANCIAL SERVICES	10,191	9.33%
NOVA KBM	7,702	7.05%
GBD GORENJSKA BORZNOPOSREDNIŠKA DRUŽBA	7,298	6.68%
OTHERS	31,590	28.92%
Total (18)	109,246	100.00%



More info at www.ljse.si

PRIME AND STANDARD MARKET SHARES - TOP GAINERS / DECLINERS

Issuer	Trading code	Price in EUR (31 Aug 2014)	Monthly change	Change since 31 Dec 2013	Change since 31 Aug 2013	Market
Gainers						
PIVOVARNA LAŠKO	PILR	17.400	21.68% ▲	333.92% ▲	199.02% ▲	Standard market
GORENJE	GRVG	6.950	16.03% ▲	65.48% ▲	59.77% ▲	Prime market
AERODROM LJUBLJANA	AELG	59.200	13.63% ▲	114.49% ▲	169.09% ▲	Standard market
LUKA KOPER	LKPG	26.90	12.08% ▲	186.17% ▲	169.27% ▲	Prime market
POZAVAROVALNICA SAVA	POSR	15.200	5.56% ▲	86.76% ▲	71.56% ▲	Prime market
Decliners						
SAVA	SAVA	0.650	-7.28% ▼	182.61% ▲	-67.50% ▼	Standard market
TELEKOM SLOVENIJE	TLSG	132.00	-5.65% ▼	8.60% ▲	18.92% ▲	Prime market
KRKA	KRKG	64.00	-2.36% ▼	6.67% ▲	22.61% ▲	Prime market
SALUS	SALR	359.00	-2.18% ▼	54.81% ▲	66.98% ▲	Standard market
MERCATOR	MELR	83.00	-1.78% ▼	1.22% ▲	-17.82% ▼	Prime market

MOST TRADED SECURITIES

	Trading code	Price in EUR (31 Aug 2014)	Turnover in EUR 000	Number of trades	Market capitalisation in EUR 000 (31 Aug 2014)	Market
Shares						
KRKA	KRKG	64.00	9,712	1,049	2,098,781	Prime market
LETRIKA	IALG	66.000	8,595	48	106,149	Standard market
CINKARNA CELJE	CICG	181.05	5,318	302	147,488	Entry market
Bonds						
REPUBLIKA SLOVENIJA 66 th ISSUE	RS66	117.11	603	4	1,756,650	Bond market
SLOVENSKA ODŠKODNINSKA DRUŽBA 2 nd ISSUE	SOS2E	103.00	256	32	248,088	Bond market
NLB 19 th ISSUE	NLB19	102.20	111	1	42,647	Bond market

PRIME AND STANDARD MARKET RATIOS

	Trading code	Price-to-earnings ratio (P/E)	Dividend yield	Price-to-book ratio (P/B)	Turnover ratio	Beta
Prime market						
GORENJE	GRVG			0.29	0.19	0.16
INTEREUROPA	IEKG			0.06	0.10	0.05
KRKA	KRKG	11.73	3.28%	1.53	0.08	0.14
LUKA KOPER	LKPG	48.65	0.59%	1.45	0.07	0.23
MERCATOR	MELR			0.60	0.04	0.12
PETROL	PETG	11.23	3.39%	1.33	0.07	0.17
POZAVAROVALNICA SAVA	POSR	8.36		0.60	0.07	0.24
TELEKOM SLOVENIJE	TLSG	16.34	7.58%	1.14	0.05	0.27
ZAVAROVALNICA TRIGLAV	ZVTG	7.97	6.97%	0.96	0.09	0.16
Prime market ratios		16.04	3.80%	1.13	0.07	
Standard market						
AERODROM LJUBLJANA	AELG	43.27	15.47%	1.80	0.18	0.07
DELO PRODAJA	DPRG		0.00%	0.87	0.003	0.00
ISKRA AVTOELEKTRIKA	IALG	10.40	0.00%	2.06	0.72	0.04
ISTRABENZ	ITBG				0.011	0.01
KOMPAS MTS	MTSG	2.49	0.00%	0.09	0.0000	-0.01
MLINOTEST	MAJG	13.33		0.41	0.141	-0.03
NIKA	NIKN			2.72	0.003	0.00
PIVOVARNA LAŠKO	PILR			3.11	0.13	0.17
SALUS	SALR	16.85	5.57%	0.80	0.08	0.00
SAVA	SAVA			0.13	0.04	-0.06
TERME ČATEŽ	TCRG	106.70		0.17	0.002	0.059
UNIOR	UKIG			0.16	0.005	-0.03
ŽITO	ZTOG	18.33	6.42%	0.57	0.20	0.09
Standard market ratios			4.29%	0.73	0.25	

Calculated on the basis of audited consolidated financial statements for 2013.

Market averages are calculated by market capitalisation weighting (illiquid companies excluded).

P / E = price / earnings per share

Dividend yield = last confirmed dividend / price

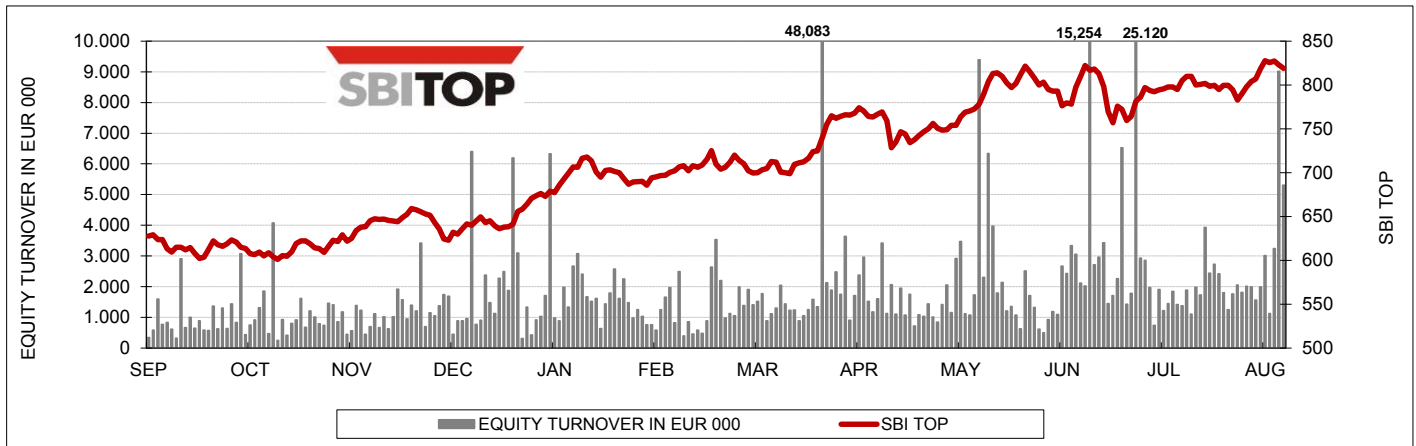
P / B = price / book value of share (own shares excluded)

Ratios for Aerodrom Ljubljana are based on all issued shares (ordinary and preferred)

Turnover ratio = yearly turnover / average market capitalisation (current month, before 6 and before 12 months).

The systematic risk indicator "Beta" is calculated using 12-month daily data and with correlation to SBITOP.

SLOVENE BLUE-CHIP INDEX - SBI TOP



Value on 31 Aug 2014

819.02

Change in Aug 2014	9.20
Max. value in Aug 2014 (25 Aug 2014)	827.78
Min. value in Aug 2014 (14 Aug 2014)	782.82

Monthly change	1.14% ▲
Change from 31 Dec 2013	24.92% ▲
Change from 31 Aug 2013	29.91% ▲

SBITOP constituents:

		Weight as of 31 Aug 2014	Price in EUR (31 Aug 2014)
KRKA	KRKG	25.07%	64.00
TELEKOM SLOVENIJE	TLSG	16.83%	132.00
PETROL	PETG	21.22%	297.95
MERCATOR	MELR	6.10%	83.00
POZAVAROVANICA SAVA	POSR	7.66%	15.200
GORENJE	GRVG	4.97%	6.950
ZAVAROVANICA TRIGLAV	ZVTG	10.82%	24.400
LUKA KOPER	LKPG	7.35%	26.900

CEESEG Composite Index in EUR - CEESEG EUR



CEESEG is a trademark of WBAG.

Value on 31 Aug 2014

1,140.58

Change in Aug 2014	7.26
Min. value in Aug 2014 (27 Aug 2014)	1,158.22
Min. value in Aug 2014 (8 Aug 2014)	1,101.17

Monthly change	0.64% ▲
Change from 31 Dec 2013	-5.81% ▼
Change from 31 Aug 2013	-2.34% ▼

**CEESEG EUR constituents: 53 shares,
represent first 15:**

	Weight as of 31 Aug 2014	Price in EUR (31 Aug 2014)
OMV AG	8.40%	29.400
CEZ	8.30%	22.070
ERSTE GROUP BANK AG	8.21%	19.530
VOESTALPINE AG	7.87%	32.650
ANDRITZ AG	5.92%	40.720
RAIFFEISEN BANK INTERNATIONAL AG	4.99%	19.500
KOMERCNI BANKA	4.69%	176.56
OTP BANK	4.49%	13.124
IMMOFINANZ AG	4.23%	2.385
VIENNA INSURANCE GROUP AG	4.12%	36.885
MOL	3.42%	37.406
TELEKOM AUSTRIA AG	2.76%	7.120
KRKA	2.57%	64.00
UNIQA INSURANCE GROUP AG	2.46%	9.130
RICHTER GEDEON	2.39%	12.217

MONTHLY TURNOVER BY MARKET IN EUR 000

Year 2013	Equity Market					Treasury bills	Commercial papers	Average daily turnover	TOTAL	MoM Index	
	Prime Market	Standard Market	Entry Market	Fund Market	Bond Market						
August	12,253	876	748		82	8,380		282	1,077	22,622	60
September	19,813	1,105	676		154	11,669			1,591	33,418	148
October	18,121	4,240	1,696		277	7,147		546	1,456	32,026	96
November	20,066	1,690	818		192	13,754		27	1,827	36,546	114
December	34,697	1,531	726		133	5,101		50	2,347	42,238	116
Total 2013	274,969	14,128	10,291		1,771	86,079		4	4,518	1,586	391,760
Year 2014	Equity Market					Treasury bills	Commercial papers	Average daily turnover	TOTAL	MoM Index	
Prime Market	Standard Market	Entry Market	Fund Market	Bond Market							
January	32,494	3,854	1,889		11	8,482			2,124	46,731	111
February	20,563	2,129	848			7,485		48	1,554	31,074	66
March	26,420	3,435	1,444			7,431			1,844	38,730	125
April	33,403	3,664	47,729			5,547	170	1,736	4,612	92,249	238
May	38,297	4,553	3,022			4,413		50	2,517	50,335	55
June	22,765	8,607	2,319			9,774		199	2,183	43,664	87
July	52,474	30,880	1,942			3,172			3,846	88,468	203
August	28,863	18,371	5,919			1,026		443	2,731	54,623	62
Total 2014	255,280	75,493	65,112		11	47,332	170	2,475	2,686	445,873	

MARKET CAPITALISATION BY MARKET IN EUR 000

Date	Equity Market					TOTAL (equity)	MoM Index
	Prime Market	Standard Market	Entry Market	Fund Market	Bond Market		
August 31, 2013	4,325,496	249,258	469,275	15,675	12,207,049	5,044,029	99
September 30, 2013	4,278,364	242,522	437,910	15,172	12,184,460	4,958,796	98
October 31, 2013	4,378,597	248,033	451,576	15,106	12,101,041	5,078,205	102
November 30, 2013	4,423,851	260,492	450,004	15,267	12,064,588	5,134,347	101
December 31, 2013	4,487,491	234,914	450,705	13,848	13,956,274	5,173,109	101
January 31, 2014	4,748,529	277,025	472,009		14,517,162	5,497,563	106
February 28, 2014	4,923,959	307,955	482,831		14,555,606	5,714,746	104
March 31, 2014	4,841,186	330,410	485,883		13,212,100	5,657,478	99
April 30, 2014	5,048,685	370,721	501,942		15,201,775	5,921,348	105
May 31, 2014	5,521,153	378,632	518,767		15,307,082	6,418,552	108
June 30, 2014	5,594,501	433,508	527,715		15,291,602	6,555,724	102
July 31, 2014	5,438,683	483,606	539,272		15,452,087	6,461,561	99
August 31, 2014	5,278,021	528,721	574,633		15,678,101	6,381,375	99

NEWS AND EVENTS

- In August 2014 the annual growth of consumer prices was -0.3% (in July 2014 prices remained on average the same), in August 2013 it was 2.2%. The 12-month average price growth was 0.6% (in the same period last year 2.3%).
- On 31st August 2014, the ECB euro foreign exchange reference rate against the dollar was 1 EUR = USD 1.3188. In the past month, the euro fell by 1.4 per cent against the dollar, while it depreciated by 0.4 per cent against the dollar during the past 12-month period.

MEMBERS LIST

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Deželna banka Slovenije, d. d., Ljubljana	+386 1 472 72 68	Nova Ljubljanska banka, d. d., Ljubljana	+386 1 476 52 07
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Gorenjska banka, d. d., Kranj	+386 4 208 43 28	Raiffeisen Centrobank AG, Vienna *	+43 51520 5457
Hypo Alpe-Adria-Bank, d. d., Ljubljana	+386 1 580 42 76	SKB banka, d. d., Ljubljana	+386 1 471 50 82
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* Remote member of LJSE